

# 

From enhanced features and transfer capabilities, this system was designed to help you reach your financial goals.

### **PROTECT YOUR DATA**

As part of our ongoing commitment to safeguarding your personal and financial information, we would like to remind you about the importance of being vigilant against phishing attempts. Phishing is a fraudulent practice where individuals attempt to obtain sensitive information such as usernames, passwords, and credit card details by disguising as a trustworthy entity.

To protect yourself from falling victim to phishing attacks, please keep the following in mind: **1. Be cautious of unsolicited emails or messages.** 

If you receive an email or message asking for personal information or directing you to a suspicious website, do not click on any links or provide any sensitive information.

### 2. Verify the authenticity.

Always verify the sender's email address or contact information before responding to any requests for personal information. Legitimate financial institutions will never ask you to provide sensitive information through non-secure channels.

### 3. Secure your online accounts.

Ensure that your passwords are strong, unique, and regularly updated. Enable multifactor authentication wherever possible to add an extra layer of security to your accounts.

### 4. Keep your devices and software updated.

Regularly update your devices, including computers and smartphones, with the latest security patches and software updates to protect against vulnerabilities that could be exploited by hackers.

### 5. Report suspicious activity.

If you suspect that you have received a phishing email or been targeted by a phishing attempt, report it to us immediately. By reporting such incidents, you can help prevent others from falling victim to similar attacks.

Remember, your security is our top priority, and we are committed to working together with you to ensure the protection of your personal and financial information.

Thank you for your continued trust in Clarien Bank.

### **USER GUIDE CONTENTS**

**Savings & Chequing Accounts** 

**Deposit Accounts** 

Loan Accounts

**Investment Accounts** 

**Account Statements** 

Transfer to Own Accounts

Transfer to Another Clarien Account

**Domestic Transfer** 

**International Wire** 

**Initiate Bulk Payment** 

Manage Beneficiaries

Manage Templates

**Register Biller** 

**Bill Payment** 

<u>Mail</u>

Service Requests

My Profile

**Account Preferences** 

**Marketing Preferences** 

## **SAVINGS & CHEQUING ACCOUNTS**

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A/C Numbr	Account Statements	Account Balance Bermuda Do	

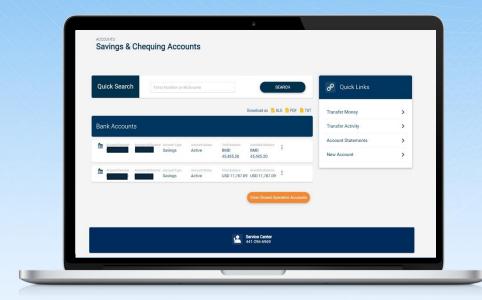
## Select **Savings & Chequing Accounts** from the Accounts menu.

A list of Savings & Chequing Accounts will display.

Quick Search	Enter Number or Nickname		SEARCH	P Quick Links	
		Download as	🖹 XLS 📙 PDF 🕌 TXT	Transfer Money	>
Bank Accounts				Transfer Activity	>
Account Number Accou		Total Balance Available Ba	INCO	Account Statements	>
6	Savings Active	BMD BMD 45,485.20 45,485.20		New Account	>
Account Namber Account Mamber	nt Nickname Account Type Account Status Savings Active	Total Balance Available Bal USD 11,787.09 USD 11,78	<sup>inte</sup> 1		
		View Clos	ed Operative Accounts		
_					

Use the **Quick Search** function to enter an Account Number or Nickname and quickly locate a specific account.

Above your accounts list, you may select the **Download** function to download the list of accounts. Simply select your preferred file type.



Click on an account number to view the account details. You will also notice 3 dots to the right of each account. This is the More Actions menu.

Click on the menu to view your transaction history or a mini statement.

avings & Chequing Accounts			
Account Details	XXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXX	🔗 Quick Links	
		Transfer Money	3
		Transfer Activity	
		Account Statements	
		New Account	
Unclear Balance:	BMD 0.00		
	BMD 98.62		
	Account Details Annote: Annote	Number:     xxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxx	Account Details     Conservation       Number:     Image: Conservation       Name:     X0000000000       Type:     Savings       Available Balance:     BMD 2,044.68       Ourrent Balance:     BMD 2,143.30       Effective Balance:     BMD 2,044.68

When you select **Transaction History**, recent transactions are shown. Or you may click the Search button to find a specific transaction.

	View Mini Sta	tement	
Balance Details Available Balance: BME Ledger Balance: BME Transactions List: XXX	0 2,143.30	ective Available Balance: BMD Unclear Balance: BMD	
Date Description	TRANSFER	Arnount (BMD) 2,143.30	Balance (BMD) 2,143.30
		Download D	etails As PDF 👻

When you select **Mini Statement**, your statement will display. To download, select your preferred file type, then OK. Your mini statement will then download to your system. Check your Download file folder, or the location of downloaded files on your system to view or print your mini statement.

When complete, select Back in the bottom, right corner to return to the main Accounts page, or click on Dashboard to go Home.

Quick Search	lickname	SEARCH	🔗 Quick Links	
	Down	load as 📙 XLS 📙 PDF 🐞 TXT	Transfer Money	>
Bank Accounts			Transfer Activity	>
Account Number Account Nickname Account Type 6 Savings	Active BMD BM	lable Balance D 1885.20	Account Statements New Account	>
Account Humbre Account Relinance Account Type 6 Sovings	Account Status Total Balance Avail Active USD 11,787.09 USD	lahis Balanse 011,787.09		_
	Vie	w Closed Operative Accounts		

**Quick Links** are available in the right menu, allowing you to transfer money, view transfer activity and account statements or open an account.

You may also click on View Closed Accounts to see a list of your closed accounts.

### **DEPOSIT ACCOUNTS**

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	Credit Ca	rds					8 Quick Li	nks	
	Loan Acc	ounts					Transfer Money	>	
	Deposit A	Accounts				View All	Transfer Activity Account Statem		
	Investme	nt Accounts				_	New Account	>	
	Rece	nt Transfers				View All			
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Select **Deposit Accounts** from the Accounts menu.

Deposit Accounts			
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Deposit Accounts		Transfer Activity	>
Account Standar Account Account Account System	Status Deposit Arrows	Account Statements	>
Term Deposi	View Transaction History	New Account	>
	Break Fixed Deposit		
	441 296 6969		

Your Deposit Accounts will display.

Use the **Quick Search** function to enter an Account Number or Nickname and quickly locate a specific account.

Above your accounts list, you may select the **Download** function to download the list of accounts. Simply select your preferred file type.

Dashboard Accounts •	Transactions • Bil Payments • Services • Mail My Profile •	
	Deposit Accounts	
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	Doomkaal oo 📩 XLS 📒 PDF 🔓	Transfer Money
	Deposit Accounts	Transfer Activity
	Account Storebury Account Islam Account Type Todas Depend Account of Term Deposit Active LIPS2	Account Statements >
	View Transaction History Freak Fined Disposit Account	
	Service Center 411 296 6999	

Use the More Actions menu, the three dots to the right of an account, to View Transaction History or Break a Fixed Deposit.

CLARIEN Search	٩	<u></u> ⊠ ↓ ↔	Sign Ou
Dashboard Accounts • Transactions • Bill Payme	nts ▼ Services ▼ Mail My Profile ▼		
Deposit Accounts			
Account Details		Ouick Links	
Number:		Transfer Money	
Name:		Transfer Activity	
Product Category:	Personal 5 Year Saver		
Status:	Active	Account Statements	
Account Open Date:	05/04/2013	New Account	
Interest Rate:	2.60%		_
Currency:	BMD		
Current Balance:	BMD 13,804.00		
	BMD 0.00		
Hold Balance:			

Select **View Transaction History** to see Account Details and Transaction information.

		🔗 Quick Links	
ACCOUNT DETAILS DIPOSIT ACCOUNT*		Transfer Money	,
DELOSI INCOMU-			
View Details		Transfer Activity	>
BREAKING DETAILS		Account Statements	>
AMOUNT TO BE BROKEN*		New Account	>
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BREAKING VALUE DATE (DDI/MM/YYYY)*			
(10)			
TRANSPER PROCEEDS TO*			
Account			
Select	*		
TRANSACTION REMARKS			
NOTE: BASED ON THE PROCESSING DATE ADDITIONAL CHARGES WILL BE APPLICABLE. * REFER TO FEE SHEET FOR APPLICABLE CHARGES. * *			
I agree to the following Terms and Conditions			
<ul> <li>Letter in the rowning reside and conditions</li> </ul>			
	Back Submit Online		

# To **Break a Fixed Deposit**, select the Deposit Account.

Account Details	(BMD) - (
Number:	6
Name:	
Product Category:	Personal 5 Year Saver
Status:	Active
Account Open Date:	05/04/2013
Interest Rate:	2.60%
Currency:	BMD
Current Balance:	BMD 13,804.00
Hold Balance:	BMD 0.00

Click on **View Details** for additional account information.

Step 1 of 3 - Break Fixed Deposit		P Quick Links	
ACCOUNT DETAILS		_	
DEPOSIT ACCOUNT*		Transfer Money	>
	Ŧ	Transfer Activity	>
View Details		Account Statements	>
BREAKING DETAILS AMOUNT TO BE BROKEN*		New Account	>
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EREAGING VALUE DATE (DD/MM/YYYY)*			
(1)			
TRANSFER PROCEEDS TO*			
Account			
Select	*		
TRANSACTION REMARKS			
NOTE: BASED ON THE PROCESSING DATE ADDITIONAL CHARGES WILL BE APPLIC * REFER TO FEE SHEET FOR APPLICABLE CHARGES. * *	CABLE.		
Instantial for the solution of the soluti			
1 agree to the following remits and conductions			
	Back Submit Online		

Then, enter the amount to be broken.

Enter the **Breaking Value Date** or select it by on the calendar icon.

Using the drop-down arrow, select the account that you want proceeds transferred to.

Enter remarks if preferred, check the Fee Schedule for any applicable fees, read and agree to the Terms and Conditions, then submit your request.

Step 2 of 3 - Break Fix	ed Deposit	P Quick Links	
DePost ACCOUNT: Brakey ontain AMOUNT TO E BRAKER MODE ITRANSFER MODE ACCOUNT:	BREAKING VALUE 37/10/2024 DATE TEMASKICION SEMASKIC	Transfer Money Transfer Activity Account Statements New Account	> > >
ADDITIONAL DETAILS		Back Subm	

Review the request, then Submit.

ACCOUNTS			
Deposit Ac	counts		
	submitted successfully. R	eference ID : 46.You can chec	the status of this request in "My Req
menu.			
Step 3 of 3 - E	Break Fixed Depc	sit	
Account Details			
Account Details DEPOSIT ACCOUNT:	(		
DEPOSIT			
DEPOSIT ACCOUNT:	e 1,000.00	BREAKING VALUE DATE:	31/10/2024
DEPOSIT ACCOUNT: Breaking Details AMOUNT TO BE BROKEN:		DATE:	31/10/2024
DEPOSIT ACCOUNT: Breaking Details AMOUNT TO BE		BREAKING VALUE DATE: TRANSACTION REMARKS:	31/10/2024
DEPOSIT ACCOUNT: Breaking Details AMOUNT TO BE BROKEN:		DATE: TRANSACTION	31/10/2024
DEPOSIT ACCOUNT: Breaking Details AMOUNT TO BE BROKEN:		DATE: TRANSACTION	31/10/2024

A confirmation page will display.

# LOAN ACCOUNTS

Dashboard	Accounts • Transactions •	Bill Payments - Mai	Services -	My Profile -		
	Savings & Chequing Accounts					
Das	Deposit Accounts					
Das	Loan Accounts					
	Credit Cards					
	Investment Accounts					
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A/C Numb		Account Balance	View Det	alls	Afternoon,	
	x00000000	Bermuda Dollar 2,04	44.68		XXXXXXXXXXX	
Cred	it Cards					
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Loan	Accounts			View All	of Quick Links	
				_		
Depo	sit Accounts				Transfer Money	3
					Transfer Activity	;
Inves	tment Accounts				Account Statements	;
Inves	sument Accounts				Account Statements	33

When you select the Loan Accounts link, your Clarien loan accounts will display.

ACCOUNT Loan	Accounts								
Quick	Search	Enter Number or Nick	name		SEARCH		🕜 Quid	k Links	
				Downloa	d as 🧴 XLS 🧕 PD	F 💄 TXT	Transfer Mo		>
Loan	Accounts						Transfer Ac		>
â	Account Numb	Account Nickmanie	Open	Disturned Amount Bermuda Dollar 1,200.00	Amount Due Bermuda Dollar -210.00	1	Account St		>
					iew Closed Loan A	coounts			

Use the **Quick Search** function to enter the Account Number or Nickname to quickly locate a specific account.

Above your accounts list, you may select the Download function to download your list of accounts. Simply select your preferred file type.

ACCOUNTS Loan Accounts					
Quick Search	nter Number or Nickname		SEARCH	P Quick	Links
Loan Accounts		Downloa	d as 💾 XLS <u>D</u> PDF 丨	TXT Transfer Mone Transfer Activi	
Account Number Click here to view fast 10 fransact	Account Nickname Status XXXXXXXXXXX Open	Disbursed Amount BMD 715,000.00	Amount Due BMD -418,516.85	Account State	
			iew Closed Loan Accor	unts	

From your loan accounts list, you will see the Account Number, Account Nickname, Status the Disbursed Amount and Amount Due.

You will also see a dropdown list icon, left of the account number, which will allow you to view your last 10 loan account transactions.

		My T	ransactions	×	>	
Accounts		Fransaction List			> >	
3310922904	XXXX Date 05/06/20	Amount (BMD)	Balance (BMD)	Remarks MIGRATION PRINCIPAL	>	
	Download I	Details As PDF 🔻 OK				
		Service	Center			
_		Service 441-29	6-6969			
ARIEN	Quick Link Customer Feed			<b>Help</b> iBank FAQ's How To Guides		

Account Details	XXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXX	🔗 Quick Links
Number:	_	Transfer Money
Name:	30000000000	Transfer Activity
Status:	Open Account	Account Statements
Interest Rate:	9.00%	New Account
Loan Amount:	BMD 715,000.00	
Opening Date:	10/09/2009	
Loan Maturity Date:	01/08/2034	
Next Payment Amount:	BMD 5,300.00	
Next Payment Date:	01/07/2024	
Principal Overdue:	BMD 0.00	
Interest Overdue:	BMD 0.00	
Overdue Amount:	BMD 839.82	
Transaction History	Search Q	

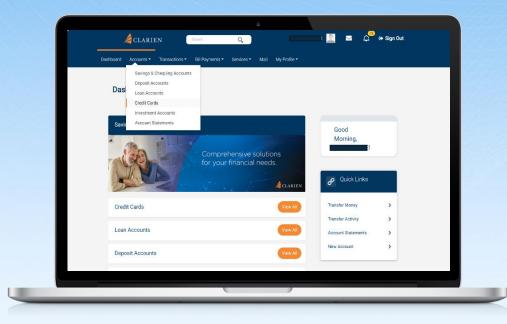
Click on the account number to view the account details.

Here you will find additional information including the interest rate, maturity date, and payment information.

Quick Search	Enter Number or Nickname	SEARCH	🔗 Quick Links	
		Download as 🎽 XLS 📙 PDF 🎽 TX1	Transfer Money	>
Loan Accounts			Transfer Activity	>
Account	Number Account Nolmanne Status XXXXXXXXXXXXXXXXX Open	Dietureed Amount Amount Due Bermuda Rermuda Dollar 1,200.00 View Transaction History	Account Statements New Account	>
		View Amortization Schedule View Repayment Schedule View Disbursement Schedule		

You will also see 3 dots next to each account on your list. Click on the dots for more actions. You may view your transaction history, amortization schedule, repayment schedule, or your disbursement schedule.

### **CREDIT CARD ACCOUNTS**



When you select the **Credit Card Accounts** link, your Clarien credit card accounts will display.

	dit Cards				
Quic	k Search Enter Card N	lumber	SEARCH	P Quick Links	
Cred	t Card Accounts		Download as 🖺 XLS 🧏 PDF 🎽 TXT	Transfer Money Transfer Activity	>
Circl		Card Carrierey BMD	:	Account Statements	>
				New Account	
			Service Center 441-295-6969		

You can enter the card number in the **Quick Search** box to go directly to a specific account.

	/ Clarif	EN	Search	Q			4 <sup>10</sup>	€+ Sign Out	
Das	hboard Accounts •	Transactions •	Bill Payments 🕶	Services - Mail	My Profile 🕶				
	Dashboard								
	Savings & Chequi	ng Accounts			View All	Good			
	Credit Cards				View All	Morning	,		
	Card Norther	Card Status Active	Cerl Currency BMD	View De	tails)	P Quick	Links		
	Loan Accounts				View All	Transfer Mone	y	>	
	Deposit Accounts				View All	Transfer Activi		>	
	Investment Acco	unts				Account State	ments	> >	
	Recent Trans	fers			View All			_	
-									

You may also select credit cards directly from the Dashboard page, which will display your current cards accounts. Select **View All** to see your accounts list.

	-				
Quick Search	Enter Card Number		SEARCH	P Quick Links	
			Download as 📋 XLS 📙 PDF	TXT Transfer Money	>
Credit Card Acc	counts			Transfer Activity	>
Card Number	Card Status	Card Currency	:	Account Statements	>
	Active	BMD View T	ransaction History	New Account	>
			View Transacti	on History	

On the left, you will see the account number.

		P Quick Links	
Status:	Active	Transfer Money	
Gamency:	BMD	Transfer Activity	
Aveileble Balance:	1815.0		
Current Balance:	85.0	Account Statements	
Minimum Payment Due:	0.0	New Account	
Payment Date:	08-26-24		
Last Statement Balance:	85.0		
Credit Card Limit:	1900.0		
Primary Card:			
Expiry Date:	0527		
Card Number:			
Product:	ACCOUNT IS ACTIVE		
Total Pending Amount:	0.0		
Interest rate:	19.950		
Recent Activity			

Click on the account number to view your account details, such as your current balance, your payment date, credit limit and interest rate.

Recent Activity and Transaction History are both available at the bottom of the page.

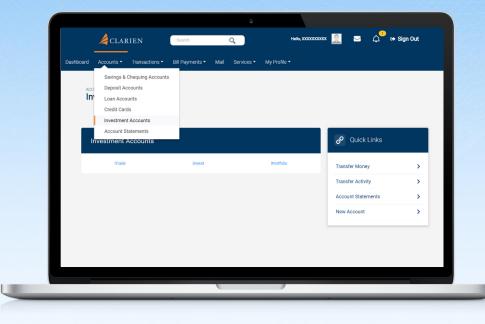
/ Clarie	N Search	Q,	Hello,	🔝 🖬 🖓 e	Sign Out
 Dashboard Accounts -	Transactions • Bill Pay	ments • Services • Mai	My Profile •		
ACCOUNTS Credit Cards					
Quick Search	Enter Card Number		SEARCH	🔗 Quick Links	
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Credit Card Accou	ints			Transfer Activity	>
Gard Number	Card Status Active	Gard Gamanoy BMD View Transacti	n History View Iransaction History	Account Statements New Account	> >
		Service 441-294	Center 6969		
		6			

To the right of each account, there are 3 dots, which will take you to your Transaction History.

Above your accounts list, you may select the Download function to download your list of accounts. Simply select your preferred file type.

Quick Links are available in the right menu, allowing you to transfer money, view transfer activity and account statements or open an account.

## **INVESTMENT ACCOUNTS**

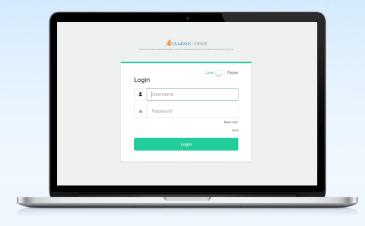


To access your **Clarien iTrade, iInvest** or **iPortfolio** accounts, select Investment Accounts from your Accounts menu.

Investment Accounts			P Quick Links	
iTrade	invest	iPortfolio	Transfer Money	>
			Transfer Activity	>
			Account Statements	>
			New Account	>

Select your account type.







The account login screen will display.

For iInvest, please click on Log In in the top menu of the page and enter your credentials to access your investment account.

Investment Acco	punts			
Investment Account	ts		P Quick Links	
iTrade	invest	iPortfolio	Transfer Money	>
			Transfer Activity	>
			Account Statements	>
			New Account	>
		Service Center 441-296-6969		

Quick Links are available in the right menu, allowing you to transfer money, view transfer activity and account statements or open an account.

# **ACCOUNT STATEMENTS**

Dashboard	Accounts -	Transactions -	Bill Payments -	Mail	Services 🕶	My Profile -					
	Savings &	Chequing Account	s								
	Deposit Ac	counts									
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	Investment										
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L	oan Accounts	5				VIEW All					
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										,	
Ir	nvestment Ac	counts					Ac	count Statem	nents	>	
							Ne	w Account		>	

# To view **Account Statements**, select Account Statement from your Accounts menu.

Account Statements	s
Accounts O Credit Cards     Transfer Money	>
SELECT AN ACCOUNT* Transfer Activity	>
Select Account Statement	s >
xxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxx	>
200000000X(BMD) - 6	

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Select **Banking** or **Credit Card** accounts, then choose your account from the drop-down menu.

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Control of the second sec		Account Statements         5         8         7         7         8         7         8         7         8         7         8         7         8         7         8         7         8         7         8         7         8         7         8         7         8         7         8         7         8         7         8         7         8         7         8         7         8         7         8         7         8         7         10         11         12         14         15         16         17         12         13         10         10         17         12         13         10 <th10< th="">         10         10</th10<>
Canter Bank Umfred, frequely la wholly owned is badden companies, is licensed to conjust lank, investments, corporate sense provider and institutionation between the sense of the formula Monetonic		
		Clance Bank Umited, though its whole owned is bed any companies, in licensed to conduct bank, investments, corporate service provider and institutions by the litermust Monetary

Enter your date range and select either **Show Statements** or **Last Available Statement**.

Account Statements			P Quick Links	
Accounts     Credit Cards     SELECT AN ACCOUNT*      DATE FROAM     01/07/2824	10° 06/11/2024 विं अध्यक्ष इत्यास्थ्राना	AST AVAILABLE STATEMENT	Transfer Money Transfer Activity Account Statements New Account	> > >
List of Available Statemer	nts			
Monthly Statement	10/31/2024 12:17:20 PM	Download		
Monthly Statement	9/30/2024 7:47:22 AM	Download		
Monthly Statement	9/30/2024 7:47:22 AM 8/31/2024 8:42:17 AM	Download		

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A **List of Available Statements** will appear at the bottom of the page. Click on Download to view a specific statement.

Quick links are available in the right menu, allowing you to transfer money, view transfer activity and account statements or open an account.

### **TRANSFER TO OWN ACCOUNTS**

Transactions -	Bill Payments •										
		Services *	Mail	My Profile *							ļ ,
Transfer Funds											
		łe									
		10									
		rs Ai	nother Cla	rien Account	Domest	ic Bank Transfer	Internati	onal Wire			
Manage Benefic	iary	ien Self Tr	ransfer								
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54	NECT				•						
MY)	ACCOUNTS IN HOME	BANK*									
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	View Recurring View Approval ( View Scheduled Pending Transa Initiate Bulk Pay Manage Benefic Manage Templa FRD S Mark S Mark S	Veve All Transactions Vere Recurring Instructions Veve Scheduled Transactions Veve Scheduled Transactions Instrume Beneficiary Minange Templates Files Built Payment Minange Templates Files Minange Templates Sales Built Payment Built Payment	View Recaring Instructions View Approval Journe View Scheduled Transactions Initiate Buik Payment Manage Beneficiary Manage Templates	View Recurring Instructions View Approval Gaune View Obchadd Fransactions Periodry Transactions Initiate Buik Payment Minange Benefician Minange Recurring Manage Recurring Mana	Vere Recursing Instructions Vere Approvid Gause Vere Schedder Transactions Perdeng Transactions Institute Buik Payments Manage Benefits Manage Templates Fiscar Belet MACCOUNT IN ICAN EDMON	Vere Recurring Instructions Vere Approvid Gaue Vere Schedder Transactions Periodry Transactions Periodry Transactions Instruct Build Payment Manage Beneficial Instruct Build Transfer Instruct Beneficial Ins	Vere Recurring Instructions Vere Approval Guere Vere Schediel Transactions Penderg Transactions Initiate Buik Payment Manage Banefic Vere Schedi Transafer Manage Menderg Vere Menderg Vere Schedi Transafer Manage Menderg Vere M	Vere Recurring Instructions Vere Approval Guere Vere Schedler Transactions Penderg Transactions Initiate Buik Payment Initiate Buik	Vere Accurring Instructions Vere Approval Guere Vere Schedic Transactions Pending Transaction	Vere Accounts International Vere Vere Schedul Ernanschere Pending Transactions Initiale Bank Transfer Manage Berefolgt Manage Berefolgt Manage Derefolgt Manage Derefol	Vere Recurring Instructions Vere Approval Oxee Vere VoleAdd Transactions Vere VoleAdd Transactio

When you need to send money, select **Transfer Funds** from the Transaction menu.

Clarien Self Transfers Another Clar	ien Account Domes	stic Bank Transfer	International Wire	
Step 1 of 3 - Clarien Self Transfer Transfer money to another personal account				Initiate From Temp
FROM*		FREQUENCY TYPE*		8
Select	*	One Time		
MY ACCOUNTS IN HOME BANK*		TRANSACTION DATE (I		
Select	*	31/10/2024		
AMOUNT*		REMARKS		
BMD 🔻	Check Counter Rate			
				we As Template Cont

You may choose to transfer funds to another personal account, to someone else who also has a Clarien account, to other local banks or send an international wire.

	Clarien Self Transfers Another Clarlen Account Other Bar Step 1 of 3 - Clarien Self Transfer	nk Transfer International Wire
L	Tigeter rendy is buncher genoraal Calve accuart           PEDUF           xxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxx	Initial From Templets PRECESSION TYPE One Time  TEANAGECTION DATE (DAMAN YYYY)*  31/037/024  BB REMARKS
	BMD - 100.04 Olect Counter Rate	(Read) Sove As Template Contras

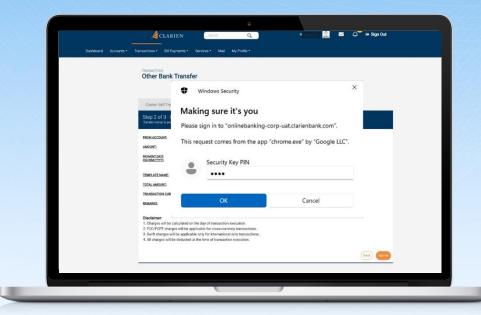
To transfer funds to your own accounts, first, select the account that you want to transfer from.

Then, choose your account that you will transfer to from the My Accounts in Home Bank list. Enter your transfer Amount, Frequency type and transaction date. You may also enter remarks.

Once complete, you may save this entry as a template or select continue to initiate the transfer.

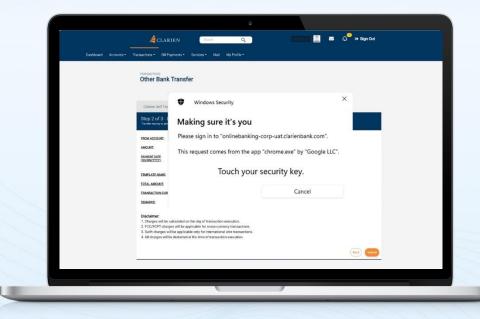
Step 2 of 3 - Clarie	n Self Transfer				
FROM ACCOUNT:		TO ACCOUNT:	_		
AMOUNT	BMD 100.00	FREQUENCY TYPE:	One Time		
PAYMENT DATE (DD/MM/YYYY):	31/08/2024				
TOTAL AMOUNT:	BMD 100.00				
TRANSACTION CURRENCY:					
 REMARKS:					
<ol> <li>FCC/FCPT charges will 3. Swift charges will be a</li> </ol>	ited on the day of transaction ex- l be applicable for cross-currenc pplicable only for international w ucted at the time of transaction of	y transactions. rire transactions.			
ADDITIONAL DETAILS REMARKS					
				Back to edit Submit	
-					

The next step is to review your transaction details. If you need to make any changes, select the Edit button, then make your changes. If everything is correct, select Submit.

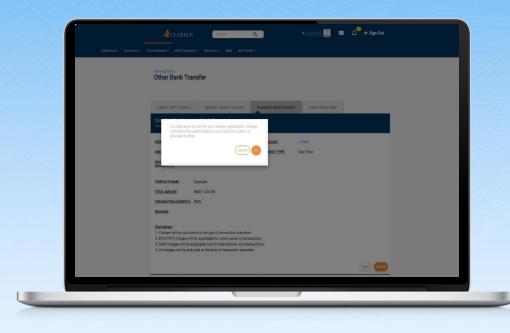


An authentication notification will display on the screen.

If you are using the **Clarien Security Key USB Hard Token**, please be sure your device is inserted into a USB port. Enter your Security Key PIN, then select OK.



You will then be prompted to touch your security key. Simply touch the edge of the device with the tip of your finger.



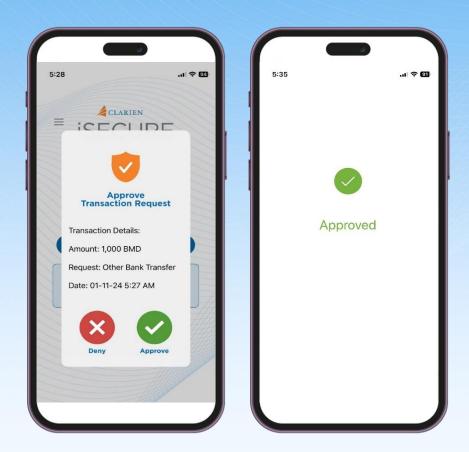
If you are using the **iSecure soft token authenticator**, your notification will advise you to check your mobile app.





Click on the iSecure notification on your mobile device screen, which will open the iSecure app.

Then, click on the **Check Pending Request** button.



Review the Transaction Request details. If correct, select Approve.

iSecure will confirm your approval.

	Other Bank Transfer	
	Casin Soft Favories Zentre Claim Account Danvels Rick Tanafer Memories Wee	
	State Anotherape have the part model application. Rease according to the part model application. Rease according to the application and disk part but have a	
	proceed further.	
	AMO (LINER) ON TIME	
<ul> <li>International International Internatione International International International International Inte</li></ul>	RAS GRO-minin	
<ul> <li>International</li> </ul>	TEMPLATE MAKE Example	
	TOTAL MANDARE. BMO 1 2000 D0 TRANSACTOR CORRENCE: GMO	
	EMARKA UMARKANA	
	Decrement 1. Charge will be calculated on the day of homescion execution. 2. PCCHT2 charges, will be applicable for presesurance presentation. 3. Soft charges will be applicable any for interactional were transaction. 4. All charges will be applicable to the other and transaction execution.	
	(m) (m)	

Return to your laptop or desktop and select OK to proceed.

Step 3 of 3 - Clarien Self Transfer			
Transfer money to another personal Clarien account			
REFERENCE ID: 6071 EROM ACCOUNT:	TO ACCOUNT:	_	
AMOUNT: BMD 100.00	FREQUENCY TYPE:	One Time	
PAYMENT DATE 31/08/2024 (DD/MM/2000):	neoeno me	one mile	
TRANSACTION STATUS: Success			
TOTAL AMOUNT: BMD 100.00			
TRANSACTION CURRENCY; BMD			
REMARKS:			
Note: Applicable charges will be deducted at th	e time of transaction execution. Please check a	account statement for more details.	
Doenload as 🎦 XLS 🔁 PDF 📑 TXT			
			New Transfer

After completing iSecure or Security Key authentication, you will return to the transaction review screen. If your transfer was completed successfully, a confirmation notice will appear on the screen.

You may download your transfer details or select New Transfer at the bottom of the page.

### TRANSFER FUNDS TO ANOTHER CLARIEN ACCOUNT

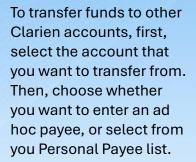
View All Transactions     1       View All Transactions     1       View Scheduld Transactions     1       Manage Bereficiary     1       Manage Templates     1	Transfer Funds						
View Approval Queue View Scheduld Transactions Histas Buk Payment Manage Beneficiary Manage Beneficiary Manage Tangates HISLAN Beneficiary Manage Tangates HISLAN Beneficiary Select Manage Tangates HISLAN Beneficiary Select Manage Tangates HISLAN Beneficiary Select Manage Tangates HISLAN Beneficiary Manage Tangates HISLAN Beneficiary HISLAN BENEf	View All Transactions						
View Schedulet Transactions Pending Transactions Remaining Transactions Remaining Transactions Remaining R	View Recurring Instructions	st					
Pending Transactions Instace Buik Payment Manage Templates FROM- FROM- Select Account Damestic Bank Transfer Instantional Wire Instantional	View Approval Queue						
Initiate Buk Payment     Ta Another Claritin Account     Domestic Bank Transfer     International Wire       Manage Bendiciary     International Wire     International Wire       Manage Templates     International Wire							
Manage Beneficiary Manage Templates		rs Another Clarien Account	Domesti	c Bank Transfer	International Wire		
Manage Templates		ion Colf Transfer					
HEGGENCY TYVE* Select   HACKANYYY Select   HACKANYY Select   HACKANYY Select   HACKANYY  Select   HACKANYY  Select   HACKANYY  Coex County Fairs		ersonal account					
HIGAP HECKARCY TYPP* Select   MY ACCOUNTS IN HORE BANE*  Select   MY ACCOUNTS IN HORE BANE*  BAND *  Couch County Table  FRAMMINS  FRAMMINS FRAMMINS FRAMMINS  FRAMMINS FRAMINS		_				Initiate From Tomolate	
Select • One Time • MY ACCOUNTS IN HAXE DAMP • Select • UTI 12224  ACCOUNT • BND • Count of the Count o							· .
MY ACQUARTS IN HOME BANK* Select AAXXXX1*  BND *  Toexx Durinf Table	FROM*			FREQUENCY TYPE*			
MA ACCOUNTS IN HAR (E MARY Select CHI112024 CHI12024 CHI112024 CHI12024 CHI112024 CHI12024 CHI112024	Select		*	One Time		*	
Select FRAMES	MY ACCOUNTS IN HOM	ME BANK*		TRANSACTION DATE			
AMCAR*  BHD >  Count County fate	Select		*	01/11/2024			
BMD * Obert Counter Pate	AMOUNTS			REMARKS			
Rent Control	BMD 🖛	Check Court	ler Rate				
(BBR) (Control 1 Topolo Control							
					Reset	Save As Template Continue	)
							-

When you need to send money, select Transfer Funds from the Transaction menu.

Clarien Self Transfers		Other Ba	ank Transfer	International Wire	
Step 1 of 3 - Anoth Iranater money to other person	er Clarien Account wittin Claren				
					Initiate From Templat
FROM			PREQUENCY TYPE		
Select		•	One Time		•
COUNTERPARTY TYPE*			TRANSACTION D/ 31/08/2024	TE (DD/MM/YYYY)*	
Select		•			
AMOUNT*			REMARKS		
BMD 🔻	Check Cou	ter Rate			
				Reset	Save As Template Continu

You may choose to transfer funds to another personal account, to someone else who also has a Clarien account, to other local banks or send an international wire.

Step 1 of 3 - Another 0 Transfer money to other persons with	Clarien Account in Clarien				Initiate From Temp	MR.	
FROM* X00000000(BMD) - Available Balance : BMD 300.0 COLMTERMANY 1Y92* Select Select Ad hoc Personal Payee Personal Payees	0	•	FREQUENCY TYPE One Time TRANSACTION DA 31/08/2024 REMARKS		•		
				Reset	Save As Template Contri	RUC	
		😩 Sa 44	ervice Center \$1-296-6959				I



			Initiate From Template	
	PROM*	FREQUENCY TYPE*		
	XXXXXXXXXXXX(BMD) - 60	<ul> <li>One Time</li> </ul>	•	
	Available Balance : BMD 300.00	TRANSACTION DATE (DD/MM/YYYY)		
	CDUNTERPARTY TYPE*	31/08/2024		
	Ad hoc Personal Payee	REMARKS		
S	AD HOC PAYEE NAME*			
~	ACCOUNT NUMBER*			
	CONFIRM ACCOUNT NUMBER*			
	ADD TO PERSONAL PAYEE LIST			
	с.			
	AMOUNT*			
	BMD V Check Counter Re	te		
			Reset Save As Template Continue	

When you select ad hoc payee, you will need to manually enter the payee's name and account number and the transfer details.

Clarien Self Transfers Another Clarien Account	Other Bank Tra	nsfer International W	lire
Step 1 of 3 - Another Clarien Account			
Iransfer money to other persons within Clarles			
			Initiate From Terr
FROM*	FREQU	JENCY TYPE*	
XXXXXXXXXX(BMD) -	▼ One	Time	,
Available Balance : BMD 400.00	TRAN	SACTION DATE (DD/MM/YYYY)*	
COUNTERPARTY TYPE*	31/	08/2024	
Personal Payees	REMA	RKS	
Select			
Ad hoc Personal Payee			
Personal Payees			
BMD - Check	Counter Rate		
BND +	oddanie nate		

However, if you select Personal Payees, a list of your saved personal payees will display. Choose the payee account that you are transferring to. Select your currency and the amount. If you are transferring to a different currency, you may click on Check Counter Rate to understand the conversion rate.

	Transfer money to other persons within	Clarice					Initiate Fro	m Template	
	FROM*			FREQUENCY TYPE					
	XXXXXXXXXXXX(BMD) -	P	*	One Time				*	
	Available Balance : BMD 300.00				TE (DD/MM/YYYY)*				
	Personal Payees		*	31/08/2024 REMARKS					
	PERSONAL PAYEES*								
5	IntraBank Beneficiary0828 AMOUNT* BMD 🖛	Check Court	ter Rate						
						Reset	Save As Template	Continue	

Select your Frequency type and transaction date. You may also enter remarks. Once complete, you may save this entry as a template or select continue to initiate the transfer.

			٥				
	Clarien Self Transfers	Another Clarien A	ccount Other Bank Transfer	International Wire			
	Step 2 of 3 - Clarien Transfer money to other persons	Third Party within Charlen					
	FROM ACCOUNT:		TO ACCOUNT:	IntraBank Beneficiary0828		_	
	AMOUNT: E	3MD 100.00	FREQUENCY TYPE:	One Time			
1. S.	PAYMENT DATE 3 (DD/MM/YYYY):	31/08/2024					
	TOTAL AMOUNT:	3MD 100.00					
	TRANSACTION CURRENCY: 1	BMD					
	REMARKS:						
	Disclaimer: 1. Charges will be calculate 2. FCC/FCPT charges will be 3. Swift charges will be app 4. All charges will be deduced	e applicable for cross-cu blicable only for internatio	rrency transactions. mal wire transactions.				
	ADDITIONAL DETAILS						
	REMARKS						
					Back to edit Submit		
		_		-			

The next step is to review your transaction details. If you need to make any changes, select the Edit button, then make your changes. If everything is correct, select Submit.

	Other Bank Tr	ansfer				
	Clarien Self Tra Step 2 of 3 - 1	Maki	Vindows Security <b>ng sure it's you</b> sign in to "onlinebanking-corp	o-uat.clarienbank.com".	×	
-	EROM ACCOUNT: AMOUNT: PAYMENT.DATE	This rec	quest comes from the app "ch	rome.exe" by "Google LLC"	:	
	TEMPLATE NAME	•	Security Key PIN			
2	TOTAL AMOUNT: TRANSACTION CUR REMARKS:		ОК	Cancel		
	2. FCC/FCPT charges v 3. Swift charges will be	rill be applica applicable or	day of transaction execution. bie for cross-currency transactions. nly for international wire transactions. time of transaction execution.			
					Back Skore	

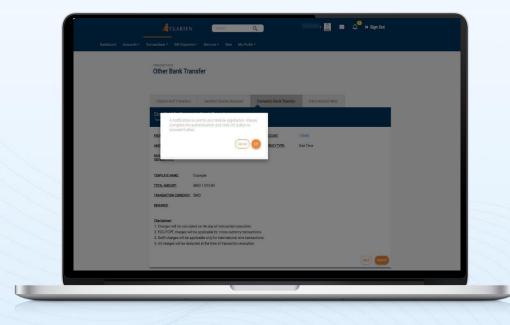
U

An authentication notification will display on the screen.

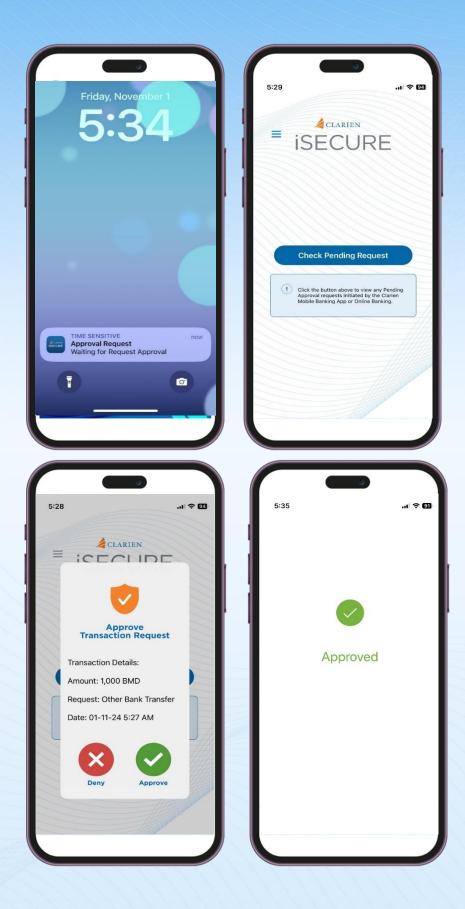
If you are using the **Clarien Security Key USB Hard Token**, please be sure your device is inserted into a USB port. Enter your Security Key PIN, then select OK.

Other Bank Transf	fer		
FROM ACCOUNT: Plea	Windows Security aking sure it's you see sign in to "onlinebanking-cor request comes from the app "cl Touch your see	hrome.exe" by "Google LLC" curity key.	×
2. FCC/FCPT charges will be a 3. Swift charges will be application	in the day of transaction execution. pploable for cross-currency transactions, all only for interminiative transactions. all the time of transaction execution.	Cancel	Bai <b>20</b>

You will then be prompted to touch your security key. Simply touch the edge of the device with the tip of your finger.



If you are using the iSecure soft token authenticator, your notification will advise you to check your mobile app.

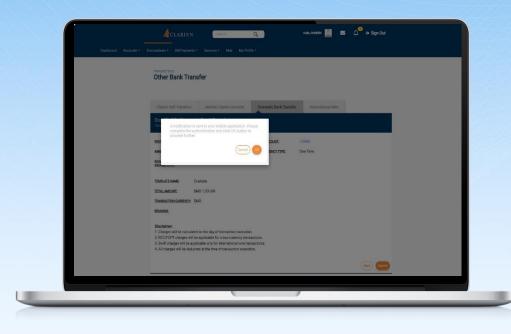


Click on the iSecure notification on your mobile device screen, which will open the iSecure app.

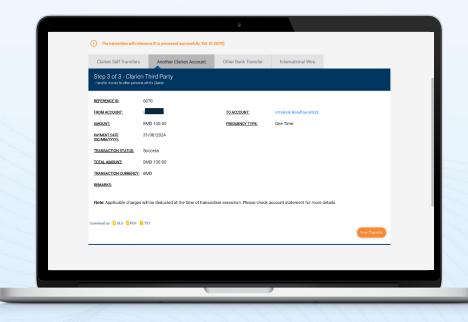
Then, click on the **Check Pending Request** button.

Review the Transaction Request details. If correct, select Approve.

iSecure will confirm your approval.



Return to your laptop or desktop and select OK to proceed.



You have initiated your transfer. A confirmation screen will display. You may download your transfer details or select New Transfer at the bottom of the page.

### **DOMESTIC BANK TRANSFER**

	CLARIEN	् 🚊 🔤 🎝 🗘 ex Sign Out
Dashboard Accounts - Tran	sactions • Bill Payments • Services • Mail My F	rofile *
Т	ransfer Funds	
	riew All Transactions	
	riew Recurring Instructions ds	
	/iew Approval Queue	
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	Pending Transactions rs Another Clarien /	Account Domestic Bank Transfer International Wire
	nitiate Bulk Payment	
	Aanage Beneficiary ion Solf Transfor Aanage Templates	
N	vanage remplates	
		Initiate From Template
	FROM*	FREQUENCY TYPE*
	Select	V One Time V
		TRANSACTION DATE (DD/MM/YYYY)*
	MY ACCOUNTS IN HOME BANK*	01/11/2024
	Select	REMARKS
	AMOUNT*	REMARKS
	BMD 👻	Check Counter Rate
		Reset Save As Template Continue

When you need to send money, select Transfer Funds from the Transaction menu.

Clarien Self Transfers An	other Clarien Account	Other Ba	ink Transfer	International Wire	
Step 1 of 3 - Other Bank Tra Transfer money to persons with another local	nsfer Ianking Institution				
					Initiate From Template
FROM			FREQUENCY TYPE	E <sup>k</sup>	
Select		•	One Time		*
BENEFICIARIES*			TRANSACTION D/ 31/08/2024	TE (DD/MM/YYYY)*	
Select		*	REMARKS		
AMOUNT*			REWARKS		
BMD 👻	Check Cou	nter Rate			
				(Reset) Save A	s Template Continue

You may choose to transfer funds to another personal account, to someone else who also has a Clarien account, to other local banks or send an international wire.

Clarien Self Transfe	rs Another Clarien Account	Other Ba	ink Transfer	International Wire	
Step 1 of 3 - Othe	er Bank Transfer				
Transfer money to persons a	vth another local Banking Institution				
					Initiate From Template
FROM*			FREQUENCY TYP	E*	
X00000000(USD) - (		•	One Time		*
Select				ATE (DD/MM/YYYY)*	
XXXXXXXXXXXX(BMD) -	6		31/08/2024	100 111	
XXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXX			REMARKS		
3000000000(BMD) - 7					
XXXXXXXXXX(BMD) - 7					
X000000000(USD) -	8				
				(Reset)	we As Template Continue

To transfer funds to another local bank, first, select the account that you want to transfer from.

Clarien Self Transfers Another Clarien Account Other Bank Transfer International Wire  Sector 1 of 3 - Other Sank Transfer  FROM  Wexteale Enderce: USD 341.80  Reservices 1 usD 341.80  Reservices	Step 1 of 3 - Other Bank Transfer         warder novel b servore with and the due durants institution         FROM         xxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxx
Fander moter by person with and the food Game, natification       FROM*       VANUELABLE Relatives: (USD: 341.80       REMARKATION DOTE (ROUMANYYYY)*       Select:	Figure nows with and/or loss Banicy IntEductor       FROM*       YREO/REVCY TYTe*       One Time       Available Releven VEDS       Besteriourity       Selection
HIDA HEDUBICY TYTE* XXXXXXXX(UD) - 4 Xxeliable fidures: UDD 341.00 REXEMPLANES* Select	PROMP PROCESSORY Available Balance: UBD 341.8D BERRITIONASSE Sofiest Sofiest
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	(Read) (See As Tempton)
(Reel) Care As Tempine	(Rear) Same As Temptors
(Reset) Same As Tampiata	Reset Sarre As Template

Then, choose the account that you will transfer to from the Beneficiaries list. Enter your transfer Amount, Frequency type and transaction date. You may also enter remarks.

Once complete, you may save this entry as a template or select continue to initiate the transfer.

BENEFICIARIES	e Bene	Transfer Funds View All Transaction View Recurring Inst	ructions						
_		View Approval Que View Scheduled Tra Pending Transactio	nsactions				_		
Clarien Ac Beneficiar		Initiate Bulk Paymer Manage Beneficiary	nt	nternational		Add Beneficiary	в	Quick Links	
Enter Accou	int Number				Download as	🔓 XLS 🧕 POF 🗎 TXT		er Money er Activity	
Beneficiary ID	Name	Beneficiary Descriptio IntraBank		Bank Type Home Bank	Account Nu	nber I	Accourt New A	nt Statements	
Beneficiary ID	Name Intra1 Mobile Beneficiary	Beneficiary Descriptio Mobile1 IntraBan Beneficiary		Bank Type Home Bank	Account Nu	nber I			

Please note, if you need to enter a new Beneficiary, select **Manage Beneficiaries** from the Transactions menu. Select Add Beneficiary, then enter the account information.

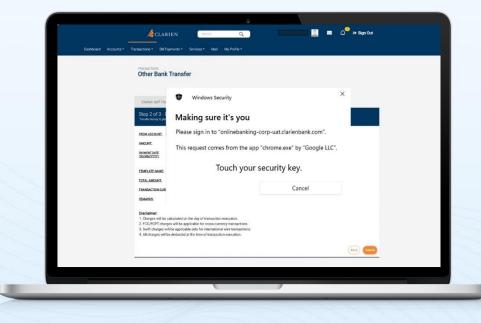
Transfer money to another	rien Self Transfer personal Clarien account			_	
FROM ACCOUNT: AMOUNT:	BMD 100.00	TO ACCOUNT: FREQUENCY TYPE:	One Time		
PAYMENT DATE (DD/MM/YYYY):	31/08/2024	PREQUENCY TYPE	one nine		
TOTAL AMOUNT:	BMD 100.00				
TRANSACTION CURREN	CY: BMD				
REMARKS:					
2. FCC/FCPT charges 3. Swift charges will be 4. All charges will be ADDITIONAL DETAILS	culated on the day of transaction execution will be applicable for cross-currency trans e applicable only for international wire tra- deducted at the time of transaction execut	sactions. nsactions.			
REMARKS					
REMARKS				Back to edit	

Once you have submitted your transfer, the next step is to review your transaction details. If you need to make any changes, select the Edit button, then make your changes. If everything is correct, select Submit.

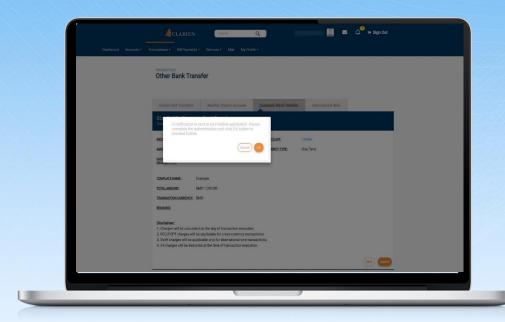
Other Bank Transfer	,	
Clarien Self Tra Step 2 of 3 - I Transfer money to ber Please	Windows Security ing sure it's you a sign in to "onlinebanking-corp equest comes from the app "ch Security Key PIN  OK	
	cable for cross-currency transactions. only for international wire transactions.	

An authentication notification will display on the screen.

If you are using the **Clarien Security Key USB Hard Token**, please be sure your device is inserted into a USB port. Enter your Security Key PIN, then select OK.



You will then be prompted to touch your security key. Simply touch the edge of the device with the tip of your finger.

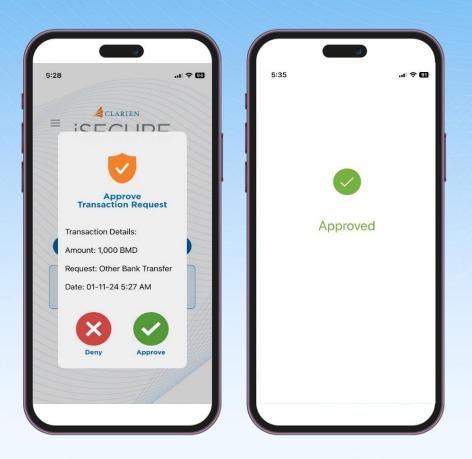


If you are using the iSecure soft token authenticator, your notification will advise you to check your mobile app.



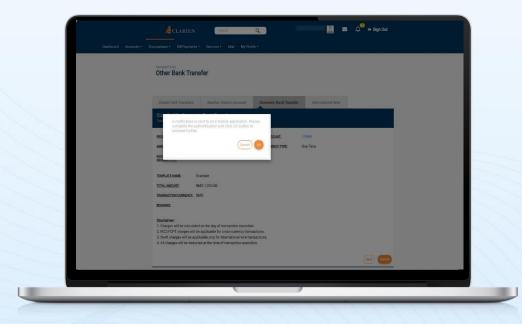
Click on the iSecure notification on your mobile device screen, which will open the iSecure app.

Then, click on the Check Pending Request button.



Review the Transaction Request details. If correct, select Approve.

iSecure will confirm your approval.



Return to your laptop or desktop and select OK to proceed.

Static model submitted primate diameter assume         DESERVACION       6071         DEMAGRIZANI       DACCOUNT:         MOMARIZANI       BMD 100.00         MOMARIZANI       BMD 100.00         MOMARIZANI       31/08/2024         TEMAGRIZANI       BMD 100.00	Clarien Self Transfer	s Another Clarien Account	Other Bank Transfer	International Wire	
BIRM ACCOUNT:     ID ACCOUNT:       AMCUART     BMD 100.00     RESUBRY TYPE     One Time       RMMENTINT:     31/08/2024     Statement of the stat	Step 3 of 3 - Clari Transfer money to another p	en Self Transfer emonal Gierien account			
AMCOUNT         BMD 100.00         PEGUDINCY TYPE         One Time           PRIMENT DATE         31/08/2024	REFERENCE ID:	6071			
PARAMENT ON TE         31/05/2024           PRAMENT ON TE         Success           TOTAL AND/ART         MMD 100:00           TARAMENTIC AUBBENCE:         MMD           EMARKING         MMD           EMARKING:         MMD	FROM ACCOUNT:		TO ACCOUNT:		
BONMANYN:  TANABACHTON STATUE: Success  TOTAL ANDLAR: DMD 100.00  RAMANCE:  Note: Applicable charges will be deducted at the time of transaction execution. Please check account statement for more details.  Downland ss: Disks Direct Direct	AMOUNT:	BMD 100.00	FREQUENCY TYPE:	One Time	
TOTEL AMAQUARE         BMD 100.00           TRANSACTION CURRENCE:         BMD           BEMARKE:         Bemarket           Note: Applicable charges will be deducted at the time of transaction execution. Please check account statement for more details.           Downlead ss:         Brist: Bitter Finit	PAYMENT DATE (DD/MM/YYYY):	31/08/2024			
TEMEGACTION DUBBENCY:       BMD         REMARCE:       Note: Applicable charges will be deducted at the time of transaction execution. Please check account statement for more details.         Note: Applicable charges will be deducted at the time of transaction execution. Please check account statement for more details.         Note: Applicable charges will be deducted at the time of transaction execution.	TRANSACTION STATUS:	Success			
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Note: Applicable charges will be deducted at the time of transaction execution. Please check account statement for more details.	TRANSACTION CURRENCY	C BMD			
Downlast B. K.S. B. PEF N.T.T.	REMARKS:				
	Note: Applicable charge	es will be deducted at the time of trans	action execution. Please check	account statement for more details.	
	Jownload as 🚦 XLS 🧏 PDF	TXT			
-					N (19

You have initiated your transfer. A confirmation screen will display. You may download your transfer details or select New Transfer at the bottom of the page.

Dashboard Accounts •	Transactions • Bill Payments •	Services • Mail My Profile •			
	Transfer Funds				
	View All Transactions	ds			
	View Recurring Instructions View Approval Queue	10			
	View Scheduled Transactions				
	Pending Transactions				
	Initiate Bulk Payment	rs Another Clarien Account	Domestic Ba	nk Transfer International Wire	
	Manage Beneficiary	ien Self Transfer			
	Manage Templates	ensonal account			
		-			Initiate From Template
	FROM*		FR	EQUENCY TYPE*	
	Select		· (	One Time	•
			TR	ANSACTION DATE (DD/MM/YYYY)*	
	MY ACCOUNTS IN HOM Select	AE BANK*	-	01/11/2024	
				MARKS	
	AMOUNT*				
	BMD 👻	Check Cour	ner Rate		
				Reset	Save As Template Continue
				0	

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When you need to send money, select Transfer Funds from the Transaction menu.

Clarien Self Transfers	Another Clarien Account	Other Ba	nk Transfer	International Wire	
Step 1 of 3 - International Transfer money to an International Dark	Wire				
					Initiate From Template
FROM			FREQUENCY TYPE		
Select		-	One Time		-
PERSONAL PAYEES*			TRANSACTION DA	TE (DD/MM/YYYY)*	
Select		Ŧ	31/08/2024	inde III	
AMOUNT*			CHARGE INDICATO	DR	
AUD 🔻	Check Court	ter Rate	Our		*
			REMARKS		
				(Reset) Save A	Template Continue

You may choose to transfer funds to another personal account, to someone else who also has a Clarien account, to other local banks or send an international wire.

Clarien Self Transfers Another Clarien Account Other Bank Transfer International Wire Step 1 of 3 - International Wire Tasker Teacher International Jose Ficular From Templane Ficular From Templane Ficular From Templane Ficular Ficular From Templane Ficular Ficul
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FROM         FROMOSION           b00000000000000         0xxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxx
2000000000(MDB)・         ・         0me Time         ・           Select         TaxASACTION DATE (D0-MALYYYY)*           200000000(BMD)・         ・         ・           200000000(BMD)・         ・         ・           200000000(BMD)・         ・         ・           200000000(BMD)・         ・         ・           20000000(BMD)・         ・         ・
Select         TRANSACTION BATE (DO MAL YMY)*           2000000000(MH)         31/64/324           200000000(LID)         CHARGE INDEATOR
XXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXX
xxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxx
xocooccoccitimot
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Reset Save As Template Continue

To send an international wire, select the account that you want to transfer from.

Clarlen Self Transfers Anoth	er Clarien Account	Other Ba	ank Transfer	International Wire	
Step 1 of 3 - International Win Transfer morey to an International Bank					
					Initiate From Temp
FROM*			FREQUENCY TYPE*		
XXXXXXXXXX(USD) -			One Time		
Available Balance : USD 341.80			TRANSACTION DATE (I	0.0000	
PERSONAL PAVEES*			31/08/2024	(m)	
Test B 30082024 -		-	CHARGE INDICATOR		
Select			Our		
Test 8 30082024 - 5			REMARKS		
Test B 23082024					
3 MobileBank International Beneficiary					
2 MobileBank International Beneficiary					
International 0830 Test12333444 -	Source Indiana				ave As Template Cor

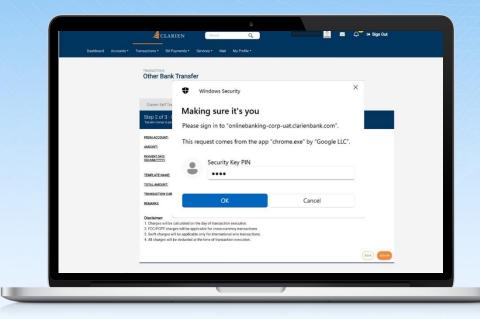
Then, choose the account that you will transfer to from the Personal Payees list.

Clarien Self Transfers Ano Step 1 of 3 - International W Transfer money to an International Bank		Other Bank Transfer	International Wire	
FROM X000000000000000000000000000000000000	Check Counter R	CHARGE INDIC	DATE (DD/MM/YYYY)*	kidat From Templar
			Rear	As templata Continue

Enter the currency and transfer Amount, Frequency type and transaction date. You may also enter remarks. Once complete, you may save this entry as a template or select continue to initiate the transfer.

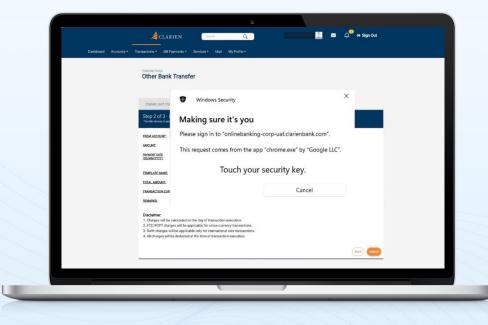
Clarien Self Transfer	s Another Clarien Account	Other Bank Transfer	International Wire	
Step 2 of 3 - Inter Transfer mency to an Interna	national Wire			
FROM ACCOUNT:		TO ACCOUNT:		
AMOUNT:	USD 100.00	FREQUENCY TYPE:	One Time	
PAYMENT DATE (DD/MM/YYYY):	01/09/2024			
TOTAL AMOUNT:	USD 100.00			
TRANSACTION CURRENC	ć USD			
CHARGE INDICATOR:	Our			
REMARKS:				
CHARGE DETAILS		SWIFT CHARGE AMOUNT:		
<ol> <li>FCC/FCPT charges vi 3. Swift charges will be</li> </ol>	ilated on the day of transaction execution will be applicable for cross-currency trans applicable only for international wire tran ducted at the time of transaction executi	actions. sactions.	UNIX 40.00	
ADDITIONAL DETAILS REMARKS				

Once you have submitted your transfer, the next step is to review your transaction details. If you need to make any changes, select the Edit button, then make your changes. If everything is correct, select Submit.

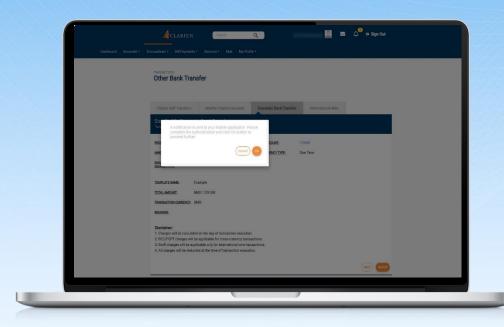


An authentication notification will display on the screen.

#### If you are using the **Clarien Security Key USB Hard Token**, please be sure your device is inserted into a USB port. Enter your Security Key PIN, then select OK.



You will then be prompted to touch your security key. Simply touch the edge of the device with the tip of your finger.



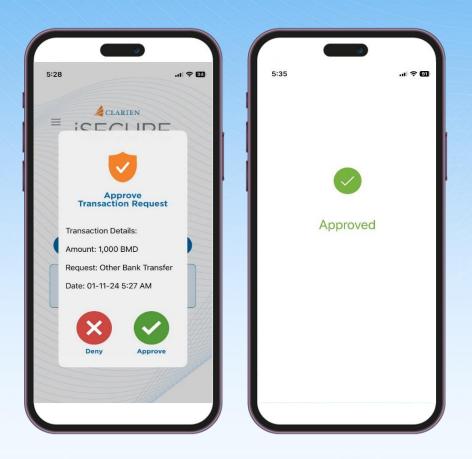
.... 🗢 94

If you are using the **iSecure soft token authenticator**, your notification will advise you to check your mobile app.



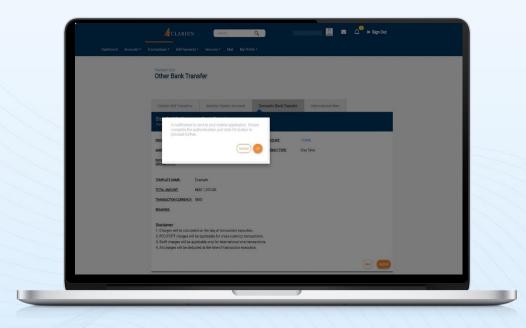
Click on the iSecure notification on your mobile device screen, which will open the iSecure app.

Then, click on the Check Pending Request button.



Review the Transaction Request details. If correct, select Approve.

iSecure will confirm your approval.



Return to your laptop or desktop and select OK to proceed.

REFERENCE ID: 6	072		
FROM ACCOUNT:		TO ACCOUNT:	
AMOUNT: U	ISD 100.00	FREQUENCY TYPE:	One Time
PAYMENT DATE 0 (DD/MM/YYYY):	1/09/2024		
TRANSACTION STATUS: P	ending For Processing		
TOTAL AMOUNT: U	ISD 100.00		
TRANSACTION CURRENCY: U	ISD		
CHARGE INDICATOR: 0	lur		
REMARKS:			
Note: Applicable charges w	III be deducted at the time of transactio	in execution. Please check a	account statement for more details.

You have initiated your transfer. A confirmation screen will display. You may download your transfer details or select New Transfer at the bottom of the page.

## **INITIATE BULK PAYMENT**

Dashboard Accounts -	Transactions - Bill Payments -	Mail	Services -	My Profile 🔻		
Dashboard	Transfer Funds View All Transactions View Recurring Instructions View Approval Queue View Scheduled Transactions					
Savings & Chequ				View All	Good Afternoon,	
A/G Norther	Manage Beneficiary Manage Templates View Approval Queue	ar 2,044.68	(View Det	(81	XXXXXXXXXXX !	
Credit Cards		_				
Loan Accounts				View All	P Quick Links	
Deposit Account	'S				Transfer Money	>
					Transfer Activity	>
Investment Acco	ounts				Account Statements	>
Recent Trans					New Account	>

To make multiple debit payments, select Initiate Bulk Payment from the Trans action menu.

Initi	ate Bulk P	ayment							
Payor 1		Pay On	Pay from Account		Pay to Account		Amount	Romarko	
Sele	ol 👻	13/08/2024	Select	*		*	Bermar		
Selec	at								
Own	Accounts	Pay Go	Tay Fran Account		Pag To Account		Annut	Demacka	
		13/08/2024	Select	*		*	Bermar		
Perp	onal Payees								
Pagere Tr	pe	Pay On	Pay From Account		Pay To Account		Amount	Bernakke	
Sele	ct 👻	13/08/2024	Select	-		•	Berner		
Payee Tr	540	Pag On	Pay Prom Account		Pay To Associat		Annar	Remarks	
Sele	ot 💌	13/08/2024	Select	*			Bermer		
Payee T	(94)	Pinj Ori	Pay from Account		Pay To Account		Anson	Remarks	
Sele	ot 💌	13/08/2024	Select	*		*	Bermar		
Add M								Reset	Continue

Begin by selecting the Payee Type – is the payment to your own account, or a personal payee?

Initiate Bulk Payment						
Payor Type Payor Soloct - 13/08/2024 (19)	Pay Form Access Select		Tuesday JG 13 2024	Arreaut.	Demaka	
		August	= 2024 = 🌖			
Parer Type Per Do Select V 13/08/2024	Pay From Accur Select	<b>S M T</b> И 5 6	1 2 3	Account Bermit		
Populitie Select V 13/08/2024	Pay Francisco Select	18 19 2	3 14 15 16 17 0 21 22 23 24 7 28 29 30 31	Arrevet • Berm#		
Never Type Par 211	Pay Fam Anna Select	TODAY	CLEAR SELECT	Artexat • Bern#		
Payla Tapa Select V 13/08/2024	Pay Fran Accourt Select	*		Ancast • Berm#		
					(Re	set ) Continue

Then, select the date that you want to make this payment.

Initiate Bulk	Payment	Pay From Account		Pay To Account		Ampunk	Homarka	_
Select	13/08/2024	Select	*	ray to section	*	Bermer	Normal No.	
Select								
1	-							
Own Accounts	Pey On	Pay Fran Accuant		Psy To Account	146	Annant	Dectarion .	
Personal Payees	13/08/2024 (m)	Select	٣		*	Bermar		
Payer Type	Pay On	Pay from Account		Pay To Account		Amount	Rymatha	
Select -	13/08/2024	Select	*		-	Bernar		
Рауко Турю	Pay On	Pay Pour Accused		Nay To Associat		Aniau	Bernacka	
Select	13/08/2024	Select	*		· •	Berm≢		
Пауее Туре	Pay Oc	Pay Prose Account		Pay To Ascent		Ansan	Denarks	
Select	13/08/2024	Select	*		Ŧ	Bermar		
							Res	Continue

Next, select the account you are paying from and the account you are paying to.

Initiate B	ulk Payment							
Initiate Bulk	Payment							
Payne Type	Pay On	Pay from Account		Pay To Assount		Amount	Remarks	
Select *	·	Select	*		*	Berm		
						Dollar		
Payme Type	Pay Ge	Pay Porn Account		Pay To Account		Canadic	Demarka	
Select .		Select			-	Dollar		
						Euro		
						Great		
Paper Type Select	Pay Ga	Pay Fran Account Select	*	Pay To Account	Ŧ	British Pound	Remarks	
Jelean	13/08/2024 mil	delect			•			
Payas Type Palast	Pay Cie	Pay Prem Account		Pay To Account		Arrount	Remarks	
Select	13/08/2024	Select	*		*	Berm#		
							Temate	
Pages Type Select	Pay Car 13/08/2024	Pey Pran Account Select	*	Pay To Account	*	Bermm	tormante	
oeleor	13/06/2024	oelect	· ·			bernie		

Enter your currency, amount and any remarks regarding the transaction.

	CLA	RIEN	Search	<b>\</b>	Hello, XXXXXXXXXXXXX 🧕	☑ 💭 ↔ Sign Out
Dashbo	ard Accounts	<ul> <li>Transactions •</li> </ul>	Bill Payments - Mai	I Services 👻 My Prof	ile 🕶	
	nitiate Bul	k Payment				
	nitiate Bulk F	Payment				
P	ауок Туре	PayOn	Pay From Account	Pay To Account	Arreurs	Remedia
	Select *	13/08/2024	Select		• Bermer	
					250.00	
	nor "sta	Pay On	Pay From Aponunt	Pay To Account	Amount	Karada.
	Select *	13/08/2024	Select	•	₩ Berm#	
P	1900 T354	Pay On	Pay From Aponanti	Pay to Account	Amount	Bamada
	Select 💌	13/08/2024	Select	•	* Bermar	
	select 🔍 🔻	13/08/2024 mm	Pay From Assault	Pay To Account	- Bermer	Betorka
		in the second second				
	ere Tsse	Pay On	Pay From Account	Pity To Account	Anoni	Securic

You will repeat these steps until you have entered all payments.

At the bottom of the page, you can add more payments, for a maximum of 30 per bulk payment transaction.

	ve Type vn Accounts	Pag On 31/08/2024	Pay from Account	Pay to Account XXXXXXXXXXX	Amount BMD 20.00	Remarka
	ver Type vn Accounts	Pay On 31/08/2024	Pay from Absourt	Pay to Account XXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXX	Amount BMD 50.00	Remarka
	Payee Type Personal Payees	Pay Dn 31/08/2024	Pay from Account	Pay to Account Domestic Beneficiary	Amount BMD 30.00	Remarks
2. FCC/FCPT 3. Swift char	T charges will be ap rges will be applicat		rrency transactions. anal wire transactions.			Back Subr

When complete, select Continue to review your payments. If a caution symbol displays next to one of your payments, please click on the symbol for details.

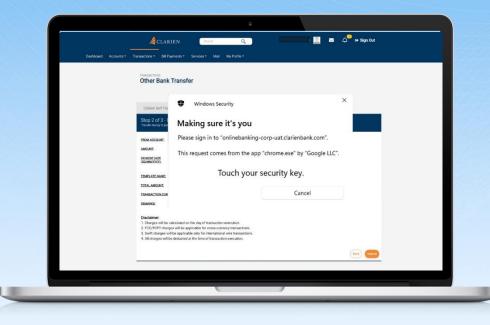
Then, submit your Bulk Payment Transaction.

<u>_</u>	Windows Security Clater SetTra Making sure it's you	×	
5	Clarien Self Tra		
	Step 2 of 3 Warking Sure it S you Please sign in to "onlinebanking-corp-uat.clarienbank.com This request comes from the app "chrome.exe" by "Googl		
	AMOUNT: PRIVMENT DATE	in a state of the	
	Security Key PIN		
	TEMPLATE NAME TOTAL AMCINT:		
	TAMABACTION DUR BEIMARKS: OK Cancel		
	Disclaimer 1. Charges will be catculated on the day of transaction execution. 2. FOCHTPT Anages will be applicable for cross-currency transactions. 3. Suff charges will be applicable only for intermeticional wine transactions. 4. All charges will be dedected at the for transaction execution.		

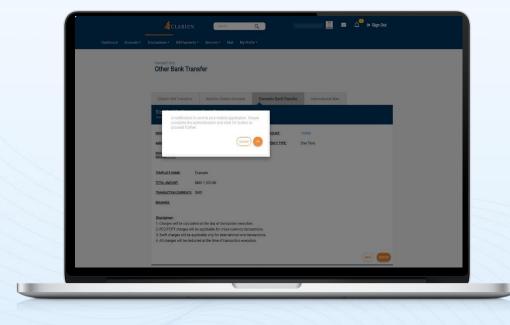
U

An authentication notification will display on the screen.

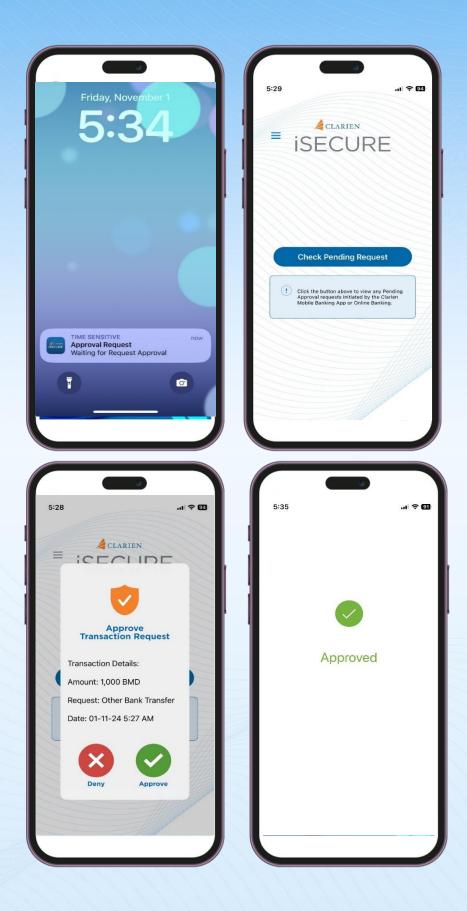
If you are using the **Clarien Security Key USB Hard Token**, please be sure your device is inserted into a USB port. Enter your Security Key PIN, then select OK.



You will then be prompted to touch your security key. Simply touch the edge of the device with the tip of your finger.



If you are using the **iSecure soft token authenticator**, your notification will advise you to check your mobile app.

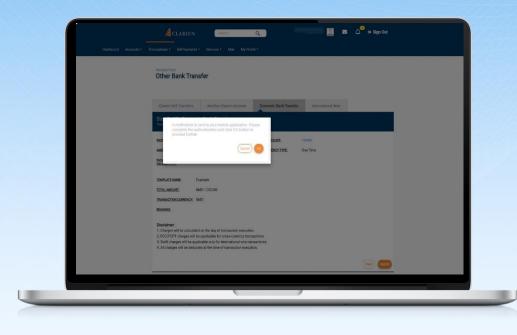


Click on the iSecure notification on your mobile device screen, which will open the iSecure app.

Then, click on the Check Pending Request button.

Review the Transaction Request details. If correct, select Approve.

iSecure will confirm your approval.



Return to your laptop or desktop and select OK to proceed.

0	The bulk payment is	s initiated successfully. R	efer the status icon fo	x more details.				
Su	nmary							
Bulk	Payment Reference	ID: 2402						
Bul	k Payment D	etails						
~	Reference ID 6073	Payee Type Own Accounts	Pay Da 31/08/2024	Pay from Account	Pay to Account XXXXXXXXXXX	Amount BMD 20.00	Dernadus	
*	Reference ID 6074	Payee Type Own Accounts	Pay On 31/08/2024	Pay from Account	Pay to Account XXXXXXXXXXXX	Amount BMD 50.00	Remarka	
*	Reference ID 6075	Payon Type Personal Payees	Pay Dr 01/09/2024	Pay from Account	Pay to Account Domestic Beneficiary	Amount BMID 30.00	Romarko	
Note: /	oplicable charge	s will be deducted at t	he time of transact	ion execution. Please	check account statemer	t for more details.		New
Downle	ed as 🎽 XLS 🚺 PC	DF 📙 TXT						<u> </u>

Your confirmation screen will display. You may download your confirmation details by selecting the file type of your choice.

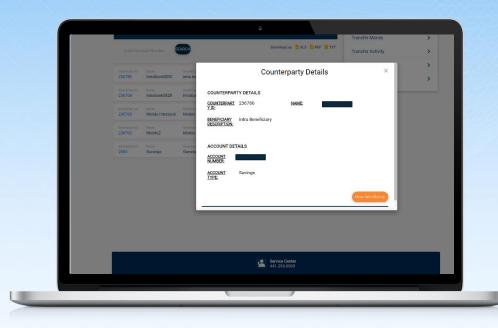
## MANAGE BENEFICIARIES

4	CLARIEN	Search		Q,		Heli	I 🔝 🖂	4	😝 Sign Out
ashboard Ac	counts • Tran	sactions ▼ Bill F	Payments 🕶	Services 🕶	Mail N	Ay Profile 🕶			
	т	ransfer Funds							
BENEFICIARIE		iew All Transaction	s						
Manag	ge Bene 🐰	iew Recurring Instr	uctions						
	v	iew Approval Queu	e						
		iew Scheduled Trar							
Clarien A	Accounts	ending Transaction		nternational	Accounts		& Quid	k Linko	
Description		itiate Bulk Paymen	t				6° Quit	ak Lilika	
Benefici		lanage Beneficiary			÷	Add Beneficiary			
	N	lanage Templates					Transfer Mo	iney	>
Enter Acc	count Number	EARCH			Download as	🖹 XLS 🧏 PDF 📙 TXT	Transfer Ac	livity	>
							Account Sta	tements	>
Boreficiary ID 236780	Name IntraBank0830	Beneficiary Description intra beneficiary		Bank Type Home Bank	Account Num	ber E	New Accou		>
Beneficiary ID 236768	Name Intrabank0828	Beneficiary Description Intrabank0828	Party Type Counterparty	Bank Type Home Bank	Account Num	ber E	-		
Bonoficiary ID 236763	Name Mobile Intrabank	Beneficiary Description Mobile Intrabank		Bank Type Home Bank	Account Num	ber E			
Reneficiary ID 236762	Nama Mobile2	Reneficiary Description Mobile 2 Test	Party Type Counterparty	Bank Type Home Bank	Account Num	ber E			
Beneficiary ID 2084	Nama Rumirala	Reneficiary Description Rozonala	Party Type Counterparty	Rank Type Home Rank	Account Num	bir :			

You can Manage Your Beneficiaries anytime from your Transactions menu.

Clarien Acc		Other Bank Accou	nts li	nternational	Accounts	🔗 Quick Links
Beneficiari	es from Cla	rien Accounts			<ul> <li>Add Beneficiary</li> </ul>	Transfer Money
	nt Number	EARCH			Download as 🧧 XLS 🧏 PDF 🗎 TX	Transfer Activity
	Name IntraBank0830	Beneficiary Description intra beneficiary	Dany Type Counterparty	Bark Type Home Bank	Account Number	Account Statements
	Name Intrabank0828	Beneficiary Description Intrabank0828	Party Type Counterparty	Bark Type Home Bank	Account Number	
	Norm Mobile Intrabank	Beneficiary Description Mobile Intrabank	Party Type Counterparty	Bark Type Home Bank	Account Number	
	Name Mobile2	Benchciary Description Mobile 2 Test	Perty Type Counterparty	Bark Type Home Bank	Account Number	
	Neme Gururaja	Bereficiery Description Gururaja	Perty Type Counterparty	Bank Type Home Bank	Account Number	

Select your beneficiaries with Clarien Accounts, accounts at other local banks or international accounts.



Once you select the tab, you will see a list of your beneficiaries.

Click on the Beneficiary ID number, the blue number to the left of each listing, to view the Counterparty Details.

Beneficiaries from Clarien Accounts  Add Beneficiary Transfer Money Transfer Money Transfer Activity Transfer Activity	
Enter Account Number SEARCH Download as 👌 XLS 🚹 PDF 👗 TXT Transfer Activity	>
	>
Develop 0 Name Develop Operation Party Type Dark Type Account Statements 235780 IntroBeek330 Intro Enrediciary Counterparty Home Bank	>
Zotrikuli         Introductional Contractional Vision         Contractional Vision         New Account           Developing         New Account         New Account         New Account           20/07-00         Introductional Contractional Vision         New Account         New Account	>
25/753 Mobile Introduction Development Party Type Buck Type August Marchen 25/753 Mobile Introduction Counterparty Home Bank	
teendicary ID Name Beendicary Decemption Party Type Bank Type Access funder 2 230762 Mobile2 Mobile 2 Test Counterparty Home Bank	
Bereficiary ID Name Beneficiary Description Party Type Bink Type     Beneficiary Description Party Type     Bink Type     Beneficiary Description     Party Type     Bink Type     Beneficiary Description     Theme Bank     Description	

Or use the More Actions menu, the 3 dots to the right of each beneficiary, to make edits, make a transaction or view transactions and instructions.

You may also add a new beneficiary by selecting the plus sign in the header or download a list of beneficiaries by selecting your file type from the file menu.

## **MANAGE TEMLPLATES**

Aclari	IEN	Search	Q,	Hel	• <b></b>	. Σ Δ <sup>4</sup>	
Dashboard Accounts •	Transactions -	Bill Payments	<ul> <li>Services •</li> </ul>	Mail My Profil	le •		
	Transfer Fun						
Manage Ten	View All Tran	sactions					
indiago ren	View Approv						
		led Transactions					
	Pending Tran	isactions				_	
Template List	Initiate Bulk I			S	earch <b>Q</b>	P Quick Links	
	Manage Ben			Create N	lew Template		
	Manage Tem		_	_	T	ransfer Money	
366630 Other	r Bank		slate Name MPL09	Date 15/08/2024	. т	ransfer Activity	
Trans	sler				A	ccount Statements	
	r Bank		viate Name MPL08	Date 15/D8/2024	÷	ew Account	
	r Bank		siato Name MPL07	Date 27/08/2024	:		
	r Bank		slato Namo MPL04	Dote 23/08/2024	:		
Template ID Transact 2666:36 Other B	ction Type in It Pank VV		Template Name KOTANO OS	Date 25 (08/20024	1		

Begin by selecting Manage Templates from the Transactions menu. Your current template list will display.

	Dashboard Ac	counts • Transac	tions 👻 Bill Payr	nents • Services	<ul> <li>Mail My Profile</li> </ul>			
	TRANSACTION Manag	je Templates	3					
	Template	e List				archQ w Template	P Quick Links	
	Template ID 366630	Transaction Type Other Bank	Initiator	Template Name KRTMPL09	Date 15/08/2024	i	Transfer Money	>
		Transfer		101110 207	Modify Template	More Actions	Account Statements	>
	Template ID 366629	Transaction Type Other Bank Transfer	Initiator	Template Name KRTMPL08	Copy Templete Delete Template		New Account	>
	Template ID 366628	Transaction Type Other Bank Transfer	leitiator	Template Name KRTMPL07	View History 27708/2024	-		
	Template ID 366627	Transaction Type Other Bank Transfer	Initiator	Template Name KRTMPL04	Date 23/08/2024	1		
javascriptvoid(0);	Template ID 366626	Transaction Type Other Bank Transfer	initiator XXXXXXXXXXXXX	Template Name KRTMPL05	Date 21/08/2024	1		

Click on the template ID number to the left to view more details. You may also click on the More Actions menu, which are the 3 dots to the right of the template name, to Modify, Copy or Delete a template, or to view History.

TRANSACTIONS							
Manage	e Templates						
Template	List				SearchQ	🔗 Quick Links	
Transaction Type			Template Name			Transfer Money	>
Template ID From			Template ID To			Transfer Activity	>
						Account Statements	>
				C	sar) Search	New Account	>
				Creat	e New Template		
Template ID 366630	Transaction Type Other Bank Transfer	Initiator	Template Name KRTMPL09	Date 15/08/2024	:		
Template ID 366629	Transaction Type Other Bank Transfer	Initiator	Template Name KRTMPL08	Date 15/08/2024	:		
Template ID 366628	Transaction Type Other Bank Transfer	Inklator	Template Name KRTMPL07	Date 27/08/2024	:		

You can select the Search button to enter the transaction type, name and ID to locate a specific template. Click Search to view your results.

Templat	te List				SearchQ	🔗 Quick Links	
				Create	New Template	Transfer Money	>
Template ID 366630	Transaction Type Other Bank Transfer	Initiator	Templete Name KRTMPL09	Date 15/08/2024	:	Transfer Activity Account Statements	>
Template ID 366629	Transaction Type Other Bank Transfer	Initiator	Template Name KRTMPL08	Date 15/08/2024	I	New Account	>
Template ID 366628	Transaction Type Other Bank Transfer	Initiator	Template Name KRTMPL07	Date 27/08/2024	:		
Template ID 366627	Transaction Type Other Bank Transfer	Inifiator	Templete Name KRTMPL04	Date 23/08/2024	:		
Template ID 366626	Transaction Type Other Bank Transfer	Initiator XXXXXXXXXXXXXXX	Template Name KRTMPL05	Date 21/08/2024	-		

You may also create a new template by selecting the Create New Template button.

nboard Accounts <del>•</del> Tra	nsactions • Bill Payments • Services • Mail	My Profile 👻	
TRANSACTIONS Manage Templa	tes		
Create Template		8 Quick I	nks
	Select Transaction Type	Transfer Money	
Transaction Type*	Initiate Bill Payment	Transfer Activity	
	Select Initiate Bill Payment	New Account	
	Initiate Utility Payment Clarien Self Transfer		
	Another Clarien Account		
	International Wire		
	Service Cent 441-296-696	er 9	

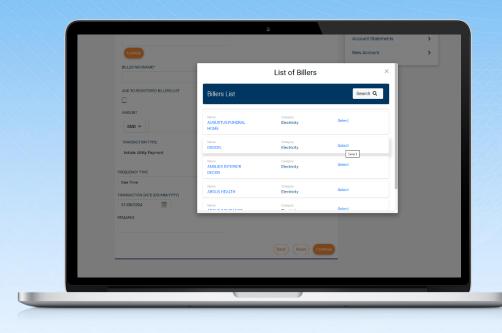
## Enter the transaction type.

Payment Details	P Quick Links	
FROM		
Select 👻	Transfer Money	>
AD HOC BILLER NAME*	Transfer Activity	>
	Account Statements	>
LookUp	New Account	>
BILLER NICKNAME*		_
ADD TO REGISTERED BILLERS LIST		
AMOUNT		
BMD 🖛		
TRANSACTION TYPE:		
Initiate Utility Payment		
PREQUENCY TYPE		
TRANSACTION DATE (DD/MM/YYYY) 31/08/2024		
REMARKS		

4

## Enter the payment details.

-



Click on the Look Up button to see a list of your billers. Click on Select to the right of the biller that you choose.

	LookUp	New Account	>
	BILLER NICKNAME*		
	Cellular Service		
	ADD TO REGISTERED BILLERS LIST		
	AMOUNT		
	BMD - 200.00		
	REF/ACCT NUMBER*		
	CUSTOMER NAME*		
	John		
<. I	TRANSACTION TYPE:		
<	Initiale Utility Payment		
	FREQUENCY TYPE		
	One Time 🐨		
	TRANSACTION DATE (0D/MM/YYYY)		
	31/08/2024		
	REMARKS		

Click the box below the biller nickname to add this biller to the registered biller list. When all details have been entered, select Continue.

Enter Continue to review and confirm your template.

Quick links are available in the right menu, allowing you to transfer money, view transfer activity and account statements or open an account.

### **REGISTER BILLER**

Dashboard Accounts • Transactions •		•
Dashboard	Register Biller View Approval Queue View Registration Details Initiate Utility Payment	
Savings & Chequing Accounts	View Al	Good
Arthemine Recount Name XXXXXXXXX	Account Bidance Bermuda Bollar 2,044.68	Afternoon, XXXXXXXXX I
Credit Cards		
Loan Accounts	View A	P Quick Links
Deposit Accounts		Transfer Money >
		Transfer Activity >
Investment Accounts		Account Statements >

Paying your bills is easy with Clarien Online Banking. To begin, select Register Biller from the Payments menu.

The list of available billers is shown on screen in alphabetical order.

Dashodaru Accounts - Hansactoris - Bill	Payments * Mail Services * My Profile *		
BILL PAYMENTS Register Biller			
Register biller			
Billers List			ch Q
Billers List		sea	
Name AUGUSTUS FUNERAL HOME	Caregory Electricity	Register	
Nome DIGNOEL	Category Electricity	Register	
None	Category		
ANSLIES INTERIOR DECOR	Electricity	Register	
ARGUS HEALTH	Category Electricity	Register	
ARGUS INSURANCE	Caregory	Register	
	Pio	e Number 🐻 Rows per page: 5 🔻 1-5 ol	50 < >

Register Biller			
(100256) The biller is registered successfully. Ref. ID: [236450]			
Billers List		Search	٩
Name	Category		
	All		*
(Clesr) (Search)			
harm	Category		
AUGUSTUS FUNERAL HOME	Electricity	Register	
Name DIGICEL	Category Electricity	Register	
Norse ANSLIES INTERIOR DECOR	Category Electricity	Register	
Norme ARGUS HEALTH	Category Electricity	Register	
Nerw ARGUS INSURANCE	Category Electricity	Register	

To quickly search for a specific biller, select the Search button and enter the Biller name and select a category.

Billers List	and a second	1959: NOTS	Search Q
have	Bille	er Details	×
AUGUSTUS FUNERAL HOME	Biller Details		
DIGICEL	BILLER SERVICE DETAILS		
ANSLIES INTERIOR DECOR	NAME ARGUS HEALTH	LATE PAYMENT ALLOWED:	
ARGUS HEALTH	PART PAYMENT ALLOWED:	BILL EXPIRY 0 Days PERIOD:	
ARGUS INSURANCE	EXCESS PAYMENT ALLOWED	BILLER Bermuda Dollar CURRENCY:	
	BILLER TYPE: Payment		1 - 5 of 50 < >
			_
	Service C 441-296-	Senter 6969	
			8

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If you would like to view Biller service details, click on the biller name.

Dashboard Accounts • Transactions • Bill F	ayments * Mail Services * My Profile *		
Register Biller			
Register blifer			
Billers List		Sector	earch Q
Nam w	Category	Register	
AUGUSTUS FUNERAL HOME	Electricity	Register	
Norse DIGICEL	Electricity	Register	
ANSLIES INTERIOR DECOR	Caregory Electricity	Register	
North Control of Contr	Category	Register	
AROUS HEALTH	Electroity	Regare	
ARGUS INSURANCE	Electricity	Register	
	Page	Number 😡 Rows per page: 5 🔻 1 - 5	of 50 🖌

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Below the list, you can increase the number of rows per page or use the arrows to view additional billers.

Select the Register link to the right of the Biller name to begin the registration process.

Register Biller			
Payment Details			
			* Indicates Mandatory Fields
NAME: ANSLIES INTERIOR DECO	ł		
REF/ACCT NUMBER			
OUSTOMER NAME			
			(Back) Continue

The Payment Details page will display. Enter the Payee Name. your reference or account number and your customer name. If you are unsure, please confirm the payee name with your biller.

Dashboard Accounts -	Transactions - Bill Payments -	Mail Services • N	ty Profile 🔻	
BILL PAYMENTS Register Bille	r			
Preview and Cor	ıfırm			
Confirm the following detail				
NAME:	ANSLIES INTERIOR DECOR	PAYEE NAME:	Example	
ENABLE AUTO BILL PAY		AUTO PAY: PAY FROM:		
ADDITIONAL DETAILS				
				Back Confirm
				Back

Review your Biller details. If everything is correct, select confirm.

Billers List Search Q Manual B Nors 20450 Norse Norse Bample € .			
	Payee Name	Status	
	IOR Example	•	1
	10	Payor Mane R Example	Restricter

You can then view your registered biller by selecting View Registration Details in the Bill Payments menu. Your registered billers, registration ID and registration status are all shown. To the right of the biller, select the three dots to edit the registration details, make a payment to this biller, or deregister this biller.

## **BILL PAYMENT**

Dashboard Account	s 👻 Transactions 👻	Bill Payments - Mail Servi	ces 👻 My Profile 👻		
Dashboar	d	Register Biller View Approval Queue View Registration Details Initiate Utility Payment			
Savings & Ch	equing Accounts		View All	Good	
A/C Namow 6000281620	decount Nerre XXXXXXXXXXXXX	Account Balance Bermuda Dollar 2,044.68	iew Details	Afternoon, XXXXXXXXXX I	
Credit Cards					
Loan Accoun	ıts		View All	P Quick Links	
Deposit Acco	ounts			Transfer Money	>
				Transfer Activity	>
Investment A	ccounts			Account Statements New Account	>

# Select One Time Payment from the Bill Payment menu.

	Transactions * Bill Payments * Services * Mail My P	vofie •		
	One-Time Payment			
	Payment Details			
-	Tayment Details		Initiate From Template	
<	FROM	FREQUENCY TYPE*		
	Select	* One Time	*	
	Select	TRANSACTION DATE (DD/MM/YYYY)*		
~	CU1	05/11/2024		
	CL4	REMARKS		
	CLARKE(USD) - 6000210722			
	ADD TO REGISTERED BILLERS UST			
-	AMOUNT*			
	BMD -	icumter Rate		
			Reset Save As Template Continue	1

Select the account you want to pay the bill from.

FROM*	FREQUENCY TYPE*
	* One Time *
Available Balance : USD 159,215.89	TRANSACTION DATE (0D/MM/YYYY)*
AD HOC BILLER NAME*	05/11/2024
	REMARKS
LookUp	
BILLER NICKNAME*	
ADD TO REGISTERED BILLERS LIST	
AMOUNT*	
BMD - Check Counter	ur Rato
	Reset Save As Template Continue
	Nosel Sare As remulate Continue

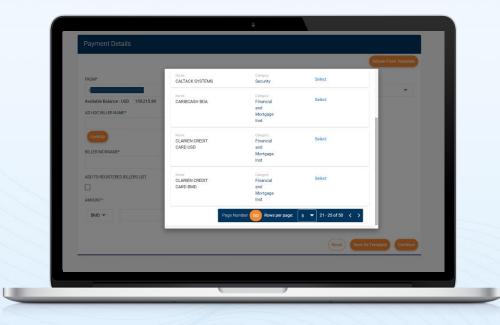
Select the Look Up button to choose your biller.

				Initiate From Template	
FROM		List of Billers		×	
Available Balance : USD 159,215.89	Billers List		Search Q		
AD HOC BILLER NAME*	Name	Category			
Torktp		All		•	
BLEER NEURAAME?	Clear Search				
ADD 10 REGISTERED BILLERS LIST					
D	AUGUSTUS FUNERAL HOME	Category Funeral Home	Select		
AMOUNT*			Select	-	
500 ¥	DIGICEL	Digital Communic	ster	_	
			(Dasat) (D	we As Terrplate Corrirue	
					1
	1	Service Center 441-296-6959			
© 2024 Clarien Bank, All Rights Reserved			blicy   Terms of Use		

A list of billers will appear. Click the search button to enter the biller name and select the category or scroll the list to locate the correct biller.

				Initiate From Templa
FROM*	Name AUGUSTUS FUNERAL HOME	Category Funeral Horne	Select	•
Available Balance : USD 159,215.89 AD HOC BILLER NAME*	Name DIGICEL	Category Digital Communic ations	Select	
BILLER NICKNAME*	Name ANSLIES INTERIOR DECOR	Category Other	Select	
ADD TO REGISTERED BILLERS LIST	Name ARGUS HEALTH	Category Insurance	Select	
AMOUNT*	Name ARGUS INSURANCE	Category Insurance	Select	
BMD 👻	5	GO Rows per page:	5 ▼ 1-5 of 50 < >	3
			(Reset) Sav	ve As Template Continu
			Reset	ve As Template Conti

At the bottom of the List of Billers, enter a page number or use the right and left arrows to navigate to another page. Use the drop-down arrow to indicate the number of billers to display per page.



Once the biller has been located, click on Select to the right of the biller name and category.

	Payment Details	Initiato Fr	em Template
	FROM*	FREQUENCY TYPE*	
		▼ One Time	· ·
	Available Balance : USD 159,215,89	TRANSACTION DATE (DD/MM/YYYY)*	
	AD HOC BILLER NAME*	05/11/2024	
	CLARIEN CREDIT CARD BMD	RTMARKS	
	LookUp		
	BILLER NICKMAME*		
	ADD TO REGISTERED BILLERS LIST		
	AMOUNT*		
	BMD V Check Counter	Rata	
	BWD 4		
	CREDIT CARD NUMBER*		
_			
	CARDHOLDER NAME*		
		Reset Save As Template	Continue

The selected biller will then populate the ad hoc biller name field.

Then, enter a biller nickname.

		Initiate From Template
FROM	FREQUENCY TYPE*	•
Available Balance : USD 159,215,89		Ŧ
AD HOC BILLER NAME*	17ANSACTION DATE (DD/MM/YYYY)* 05/11/2024	
CLARIEN CREDIT CARD BMD		
LookUp	REMARKS	
BILLER NICKNAME*		
BILLER NICKNAME*		
ADD TO REGISTERED BILLERS LIST		
ADD TO REGISTERED BILLERS LIST		
AMOUNT*		
BMD  Check Counter Rate		
CREDIT CARD NUMBER*		
CARDHOLDER NAME*		
		Reset Save As Template Continue

Then, tick the box if you'd like to add this biller to the Registered Billers list.

Enter the payment amount.

Then, enter the credit card number and cardholder name that will be used to make the payment.

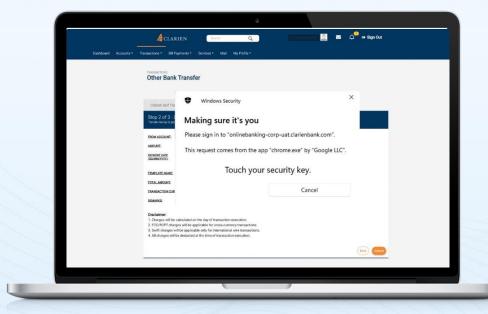
Select Continue, then review your payment details.

Windows Security ×	
Clarien Self Tra	
Step 2 of 3 Step 2 of 3 Version cost Please sign in to "onlinebanking-corp-uat.clarienbank.com".	
This request comes from the app "chrome.exe" by "Google LLC".	
BRAMERIT DATE DECIMANYTYPY	
TEMPARTENAME •••••	
тимыстоков ОК Cancel	
Disclaimer 1. Charges all be calculated on the day of transaction necusion. 2. PC/DTP charges will be applicable for cross currency transactions. 3. Swift charges will be applicable only for international wire transactions. 4. All charges will be discloted be the time of transaction execution.	

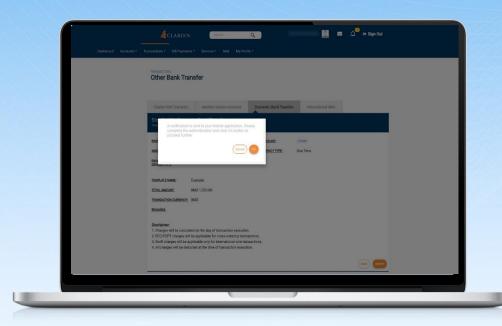
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An authentication notification will display on the screen.

If you are using the Clarien Security Key USB Hard Token, please be sure your device is inserted into a USB port. Enter your Security Key PIN, then select OK.



You will then be prompted to touch your security key. Simply touch the edge of the device with the tip of your finger.



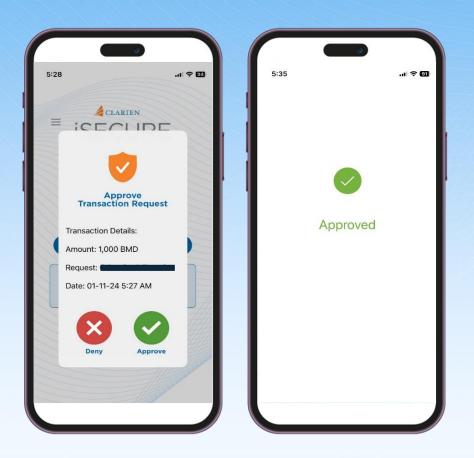
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If you are using the iSecure soft token authenticator, your notification will advise you to check your mobile app.



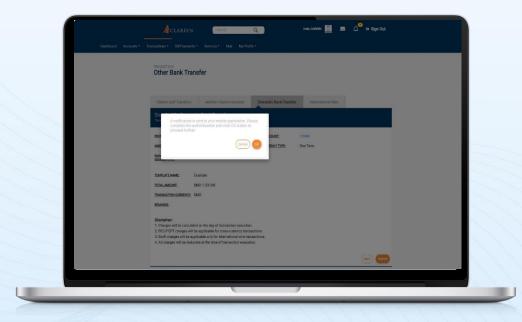
Click on the iSecure notification on your mobile device screen, which will open the iSecure app.

Then, click on the Check Pending Request button.



Review the Transaction Request details. If correct, select Approve.

iSecure will confirm your approval.



Return to your laptop or desktop and select OK to proceed.

You have initiated your bill payment. You may download the transaction details.

Dashboard Accounts	s • Transactions •	Bill Payments • Ser	vices 🕶 Mail	My Profile 🕶		
Dashboard	ł					
Savings & Ch	equing Accounts			View All	Good	
A/C Number	Account Name XXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXX	Account Balance BMD 533.78	View Detail	)	Afternoon,	
Credit Cards						
Loan Account	ts			View All	P Quick Links	
Deposit Acco	unts				Transfer Money Transfer Activity	>
Investment A	ccounts				Account Statements	
Recent Tr	ransfers			View All	New Account	>

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Send and receive secure messages in the Clarien online banking mailbox. Begin by selecting Mail from the main menu on your Dashboard screen.

Your current inbox will be displayed. You may select View Messages or Compose Messages at the top of the page, or view any of your Sent Messages, Trash, Drafts, Templates or Flagged Mails by selecting the option from the left menu.

✓ View Messages
Q Search
Search Messages
Subject Attachment
From Date (dd/MM/yyyy) To Date (dd/MM/yyyy)
<b></b>
(Clear) Search

You may also quickly locate a specific message by selecting the Search option. Enter the subject, attachment or search dates and hit enter to view your results.

Inbox			
Sent Items			
Trash			
Drafts			
Templates			
Flagged Mai	Is		
Personal Folders			
Folder Name			
Personal 1			
Ok Cancel			

Create Personal Folders to organize your messages as you choose. Simply click on the orange Personal Folder button, enter your folder name, and select OK.

hboard Accounts Transactions Bill Payments Mail Services My Pro	ofile <del>-</del>	
SERVICES		
Service Requests		
New Requests Note: Please enter at least three char	racters for search	
Quick Search deposit	Reach Quick Links	
Break Fixed Deposit	C QUICK LINKS	
Service Requests Deposit Accounts - Change Maturity Instructions Please seted from the options beit Deposit Accounts - Open Term Deposit Account	Transfer Money	>
	Transfer Activity	>
Account Statement Registration	Account Statements	>
Open Term Deposit Account	New Account	>
Break Fixed Deposit		

Services Requests			
Step 1 of 3 - Account Statement		P Quick Links	
ACCOUNT NUMBER*		Gr QUICK LINKS	
XXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXX	*	Transfer Money	>
STATEMENT TYPE*		Transfer Activity	>
Select	*	Account Statements	>
Select		New Account	>
No Statement			
Passbook			
Statement			
Statement and Passbook			

### **SERVICE REQUESTS**

Select **Services** from your top menu. Then, select Service Request from the drop-down menu to request services, including account statement, deposit account and bank draft assistance.

At the top of the page, you can quickly locate a service by using the Search feature. Enter the key words of the service you need in the Quick Search box. Related services will automatically display. Choose what you need and select the Search button to view results.

#### For Account Statements,

select the account number from your list of accounts in the drop-down list. Then, select the statement type from No Statement, Statement, Passbook, Statement and Passbook.

Then, select Add to List to submit your service request.

ACCOUNT OPENNO DATE (DD/MM/YYYY)* 14/08/2024 T NOTE: DEPOSIT ACCOUNT WILL BE OPENED AND WOULD BE VIBILE FROM NEXT BUSINESS
DEBIT ACCOUNT*
Select *
INTEREST INSTRUCTION
INTEREST PAYMENT*
Select
RENEWAL INSTRUCTIONS
PRINCIPAL MATURITY*
Stleet
Select
REMARKS
TRANSACTION REMARKS
· · · · · · · · · · · · · · · · · · ·
Back Submit Online

& Quick Links DEPOSIT AMOUNT: 200.00 Transfer Money DEPOSIT DURATION (YEARS): Transfer Activity DEPOSIT DURATION (DAYS): DEPOSIT DURATION (MONTHS): Account Stateme 14/08/2024 ACCOUNT OPENING DATE: New Account EIXED DEPOSIT RETAIL BANKING DEBIT ACCOUNT: Interest Instruction Renew TD PREMIUM AT MATURITY INTEREST PAYMENT: Renew Maturity Amount PRINCIPAL MATURITY: TRANSACTION REMARKS ADDITIONAL DETAILS REMARKS

To **Open a Deposit Account**, enter the deposit amount and duration, which should include the number of years, months, and days. Enter your Account Opening date. Select the debit account from which you want to fund your deposit account.

Then, select your interest payment instruction – would you like an interest payout at the end of your term, or would you like to re-invest into a deposit account.

Finally, select your principal maturity instructions – do you want to redeem your proceeds or renew your maturity amount. Select Submit to enter your request.

Review your confirmation page and submit.

Step 1 of 3 - Break Fixed Deposit		🔗 Quick Links	
ACCOUNT DETAILS			
DEPOSIT ACCOUNT*		Transfer Money	
Select	*	Transfer Activity	
(View Details		Account Statements	
BREAKING DETAILS AMOUNT TO BE BROKEN*		New Account	
TRANSPER PROCEEDS TO* Account Select TRANSACTION REMARKS	×		
NOTE: BASED ON THE PROCESSING DATE ADDITIONAL CHARGES WILL BE APPLICABLE. **REFER TO FEE SHEET FOR APPLICABLE CHARGES.**  I agree to the following Terms and Conditions.			

To **Break a Fixed Deposit**, select your Deposit account from the drop-down list. Enter the amount you would like to break, and the date. Tell us where to transfer the broken amount by selecting an account from your drop-down list. You must then agree to the Terms and Conditions, then submit your request.

Service Requests			
Term Deposit Account		PQuick Links	
MATURITY INSTRUCTIONS		Transfer Money	>
DEPOSIT ACCOUNT*		Transfer Activity	>
Change in Tenor		Account Statements	>
Change in Tenor		New Account	>
Renew Months			
Renew Days			

#### To Change Maturity

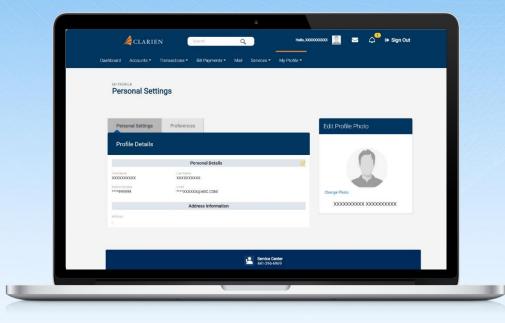
instructions, begin by selecting your deposit account. Then, change the tenor, or length, of you deposit account by entering updated renewal months and days. If you would like to renew additional maturity amount, enter the amount, then select your debit account from the dropdown menu. You can also close your account or renew your withdrawal.

Finally, you may change your product by adjusting the tenor months and days and selecting a new Term Deposit product code including Term Deposit Half Yearly, Monthly, Quarterly,

	Product Change		
	Change in Product		
100	Tenor		
	Tenor Months		
	Tenor Days		
	Product Code		
	Select	•	
	Select		
	TD GENERAL HALF YEARLY		
	TD GENERAL MONTHLY	•	
	TD GENERAL QUARTERLY		
	TD GENERAL YEARLY		
	TD PREMIUM AT MATURITY		
		441-296-6969	

Yearly, and Premium at Maturity. Be sure to review the Rate Card for applicable fees. Then, submit your request.

# **MY PROFILE**



Select **My Profile** from your top menu. Here you will see your Personal Settings, which includes your profile details.

Personal Se	ettings Preference	900			_
Personal de	Preserence			 P Quick Links	
Set Prefe	erences			Transfer Money	
		Preference Details		Transfer Activity	
Culendar Type		Date Format			
Gregorian	*	dd/MM/yyyy	*	Account Statements	
Language		Amount Format		New Account	
English	*	Million Format	*		
Pavorite Linka		Nickrame			
Select	*				
Account List Screen 1	Varie	Primary Accessor Number			
Account View	*	Select	*		

Select the **Preferences** tab to change settings such as your calendar type, account list view, date and amount format or your primary account number.

	ARIEN Search	e Helo, XX	aaaaaa 📃 🛥 🗘	🕨 😝 Sign Out
Dashboard Accor	ints • Transactions • Bill Payment	s • Mail Services • My Profile •		
MY PROFILE Persona	I Settings			
Change Ph	noto			
2		LPO_IPE0_000;TIF/SMMPPNO 		Sideni
		Service Center 441-296-6969		

You can update your profile photo here as well. Simply click on the Change Photo link, located in the Edit Profile Photo section on the right of the page. Then, select Browse to locate your photo on your device. Acceptable file formats are listed, and your photo must exceed 1 megabyte in size. Click submit and your photo will automatically update.

contain minimum length of 8 characters. contain Numerals.			
contain letters of Uppercase or Lowercase.	ie, punctuation or symbols ~i⊚#\$%*&*()_+][():,-	7434-	
My Login Password			
PASSWORD*			
WORD*			
W PASSWORD*			
-		contain Non-Agintheumenic "special characters" for example, punctuation or symbols(g:35%-Vr(), -t)[];; My Login Password PASSWORD*	contain Non-Aghanument: "special characters" for example, punctuation or symbols1043% Mr(),-100, Press' My Login Password PASSWORD*

U

Select **Change Password** in the My Profile menu to make password updates. You will enter your old password first, then your new password. Your password should contain a minimum length of 8 characters, numbers, upper and lowercase letters and non-alphanumeric "special characters". Re-enter your new password to confirm. Select Change to complete your update.

You may also change your password by selecting Security Settings from the My Profile menu.

ashboard Accounts • Transactions •	Bill Payments      I	Aail Services •	My Profile -		
WY PROFILE Update Account Prefe	100000				
opuale Account Fiele	rences				
Update Account Preferences					
Opdate Account Preferences				🔗 Quick Links	
Location Account Number X0000000000	Account Figure SAVING BANK A/C	Account Nicknams Example	Update	Transfer Money	
Location Account Number	Account Type	Account Nickname	-	Transfer Activity	
XXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXX	LOANS	XXXXXXXXXX	Update	Account Statements	
Multi-Record Actions				New Account	
Select -					
Select					
Update					

## **ACCOUNT PREFERENCES**

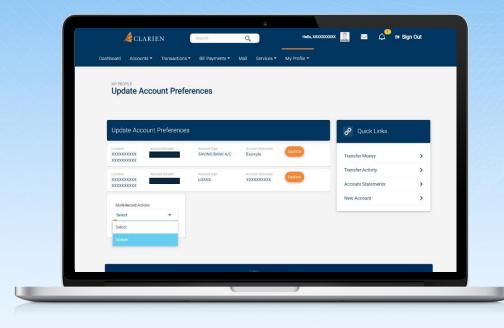
When you wish to update your account preferences, choose the item from the My Profile menu.

Click on the orange Update button next to the account which you would like to update.

MY PROFILE	ccount Pref	erences				
Update Acc	ount Preference	s			P Quick Links	
Lacation XXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXX	Account Number	Account Type SAVING BANK A/C	Account Nicknume Example (8) 🔶		Transfer Money	>
Location XXXXXXXXXXXX XXXXXXXXXXX	Account Number	Account Type LOANS	Account Nickname XXXXXXXXXXX	Update	Account Statements	>
Multi-Record Act	ions				New Account	>
Select to all						

You can then update the Account Nickname, then click on the green arrow to continue. The account nickname is now changed and displayed on screen.

Click on the Submit button to confirm your updates.

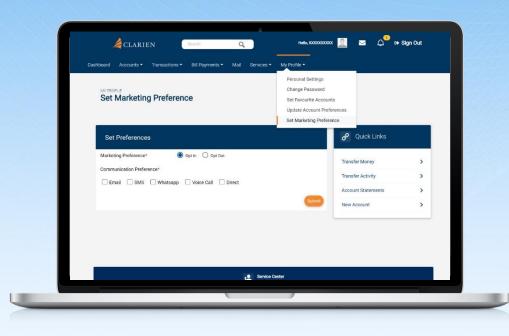


You can also make multirecord changes by selecting update from the dropdown menu.

	MY PROFI	ate Account	Preference	S				
	Updat	e Account Nick	name				🔗 Quick Links	
	Select	Location 20000000000 20000000000	Account Number	Account Type SAVING BANK A/C	Enter new exclorance Example		Fransfer Money	>
	Select	Location XXXXXXXXXXXXX XXXXXXXXXXXX	Account Number	Account Type LOANS	Enter new nickname XXXXXXXXXX		Fransfer Activity Account Statements	>
-		ecord Actions				,	New Account	>
5	Update	e dropdown shouid show to view inline actions	*					

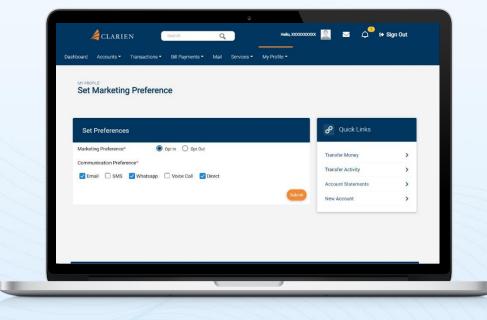
Then, click on the accounts you would like to change by checking the Select box to the left of the account. Make your updates, then select Go. Your updates will now display. Click on the submit button to confirm your updates.

Quick links are available in the right menu, allowing you to transfer money, view transfer activity and account statements or open an account.



## MARKETING PREFERENCES

Choose **Set Marketing Preferences** from the My Profile menu to opt in or out of Clarien Marketing communications.



Select your preferred communications channels, which include email, SMS, WhatsApp, Voice Call or Direct mail. You may select multiple channels.

Select Submit to confirm and save your preferences.

Quick links are available in the right menu, allowing you to transfer money, view transfer activity and account statements or open an account. Thank you for entrusting Clarien with your banking needs.

### **About Clarien Bank Limited**

Clarien Bank Limited ("Clarien Bank") provides personal & commercial banking, private banking, investments and corporate banking to individuals, families and corporations in Bermuda and worldwide. Clarien Bank is one of the largest independent integrated financial services organisations in Bermuda. Clarien Bank Limited through its subsidiary companies is licensed to conduct banking, investment, corporate services and trust business by the Bermuda Monetary Authority.



Clarien Bank Limited Point House 6 Front Street Hamilton HM 11

441.296.6969

clarienbank.com

-Clarien Bank Limited, through its wholly owned subsidiary companies, is licensed to conduct bank, investments, corporate services and trust business by the Bermuda Monetary Authority.