

Personal Financial Statement

Please complete all sections. (List Income\Expenses)

Income Statement	
Monthly Income	
Applicant's Salary (net)	<input type="text"/>
Co-Applicant's Salary (net)	<input type="text"/>
Child Maintenance Income	<input type="text"/>
Investment Income	<input type="text"/>
Rental Income	<input type="text"/>
Other Income _____	<input type="text"/>
Bonus _____	<input type="text"/>
Pension	<input type="text"/>
Total Monthly Income	\$ <input type="text"/>

Monthly Commitments	
Mortgage	<input type="text"/>
Rent	<input type="text"/>
Church Tithes	<input type="text"/>
Child Maintenance Payments	<input type="text"/>
Installment Payments/Loans:	
Vehicle	<input type="text"/>
Furniture	<input type="text"/>
Personal Loans	<input type="text"/>
Credit Cards - 10% of Limit	<input type="text"/>
Others Monthly Obligations	
Land Tax	<input type="text"/>
Home Insurance	<input type="text"/>
Life Insurance	<input type="text"/>
Miscellaneous	<input type="text"/>
Total Monthly Expenditures	\$ <input type="text"/>

I/We hereby declare that the information provided herein is true and complete in all material respects and that no information is omitted in relation to any of the items describing my/our income and expenses.

Signature of Main Applicant

Signature of Joint Applicant

Date (DD/MM/YYYY)

Date (DD/MM/YYYY)

For more than two applicants please fill in additional application forms.

Loan application checklist:

- Complete all sections of the application form
- Provide a quote for item(s) from supplier

Proof of:

- Employment and income (e.g. pay stub)
- Rent/Mortgage payments (e.g. receipt for payment)

For home purchases/mortgages:

- Details of insurance on existing home, if applicable
- Copy of the sales listing or the purchase & sales agreement

Statement of Net Worth	
Current Assets (what I own)	
Chequing and Savings Accounts	Balance
# _____	<input type="text"/>
# _____	<input type="text"/>
# _____	<input type="text"/>
Term Deposits	<input type="text"/>
Investments	<input type="text"/>
Stocks/Mutual Funds (provide statements)	<input type="text"/>
What I'm Owed _____	<input type="text"/>
Other _____	<input type="text"/>
_____	<input type="text"/>
Total Current Assets	\$ <input type="text"/>
Fixed Assets	
	Value
Home Fair Market Value	<input type="text"/>
Real Estate: <input type="checkbox"/> Local	<input type="text"/>
<input type="checkbox"/> Overseas	<input type="text"/>
Vehicle	<input type="text"/>
Household Effects	<input type="text"/>
Other _____	<input type="text"/>
Total Fixed Assets	\$ <input type="text"/>
Total Assets	\$ <input type="text"/>

Liabilities (What I Owe)	
Mortgage(s) (Disclose Bank)	Balance
_____	<input type="text"/>
_____	<input type="text"/>
Personal Loans (Disclose Bank)	<input type="text"/>
_____	<input type="text"/>
_____	<input type="text"/>
_____	<input type="text"/>
Credit Cards (Authorized Limit)	
Clarien Bank Limited	<input type="text"/>
Other	<input type="text"/>
_____	<input type="text"/>
Other Debts	<input type="text"/>
_____	<input type="text"/>
Total Liabilities	\$ <input type="text"/>
Net Worth	\$ <input type="text"/>
(Total Assets minus Total Liabilities)	