

	BANK USE ONLY			
CIF Number				
#1		1		
#2		1		

Select Currency Requested Credit limit BMD USD \$	\$ \$	Requested Credit limit USD
Personal Information for Primary Applicant and Cardholder		
Title: Mr. Mrs. Ms. Miss Other		
Last Name	- First Name	
Middle Name(s)	Maiden or Previous Name(s) If applicabl	
Gender Date of Birth (DD/MM/YYYY)		e laiden Name
☐ Male ☐ Female		
Country of Birth Be		Country of Residence
Residential Address		Years at Residential Address Years Months
Mailing Address (if different than above)		
Residence (tick all that apply)	Own (Mortgage-free) Live with Relativ	res
Personal Phone Personal Mobile	Work (Direct Line)	Work
Personal Email		
Type of Photo ID	Photo ID Number	
Name of Personal Reference	Telephone Number	Years Known? Years Months
Employment Status Full Time Part Time Self-Employed Retired Other (p	please specify):	
Name of Current Employer Address		
Main Telephone Position		Length
		Years Months
Name of Previous Employer (If at current less than two years) Address		
Main Telephone Position		Length Years Months
Do you hold credit cards now?	Total Limit	Current Balance
☐ Yes ☐ No	\$	\$
Primary Clarien Account		
Current holdings inclusive of subsidiaries		



	BANK USE UNLY				
CIF Number					
#1					
#2					

Additional Cardholders - Personal Information and Authorisation(s)

Use this section to request additional cards for individuals connected to you. All additional credit cards access (share) the same credit limit as the Primary Cardholder. See the Cardholder Agreement for terms and conditions in respect of Additional Cardholders.

Secondary Cardholders are authorised to inquire on card balance and transaction history and may also be a Joint Applicant. **Authorised Cardholders** are card users only and may not inquire on card balance and transaction history. Authorised Cardholders can not be a Joint Applicant.

Cardholder Type:	☐ Joint Applicant & Secondary ☐ Authorised☐ Secondary Only	Secondary Authorised	Authorised
Title:	Mr. Mrs. Ms. Miss Other	☐ Mr. ☐ Mrs. ☐ Ms. ☐ Miss ☐ Other	☐ Mr. ☐ Mrs. ☐ Ms. ☐ Miss ☐ Other
First (Given) Name:			
Middle Name(s):			
Last Name:			
Date of Birth: DD/MMM/YYYY			
Phone Mobile:			
Email:			
Type of Photo ID:			
Photo ID Number:			
Relationship to Primary Cardholder:			
Resident in Bermuda?	☐ Yes ☐ No where?	Yes If 'No' where?	Yes If 'No' where?
Signature(s) of Additional Cardholder(s):			
Payment Instruction	s		Card Delivery
Auto-Pay? Currency Yes BMD	Auto-Pay Amount (Choose one) Full Balance Minimum Balance	Specified Monthly Amount: \$	All requested cards will be issued to the attention of the named Cardholder and
□ No □ USD	Debit from Clarien Account Number:	☐ Savings ☐ Chequing	sent to the mailing address of the Primary Applicant.
Reward Programme	Selection (choose one)		
To get the most from your Cash Back: VISA Rewards Points:	VISA Infinite Card, please choose how you wish to re Rewards selection will be the same for all ca For more information on VISA Rewards Poi		

Page 2 of 4 VIAF-02/14/2023



	BANK USE ONLY				
CIF Number					
#1					
#2					

Personal Financial Statement						
APPLICANT(S) must provide supporting financial information as detailed in the Application Requirements List.						
Monthly Income		Monthly Expenses				
Primary Applicant Salary		\$	Rent and/or Mortgage Payments		nents	\$
Joint Applicant Salary (If Applicable)		\$ Loan Paymen		ents		\$
Other (Please Specify):		\$	Insurance, Taxes			\$
Other (Please Specify):		\$	Living Expenses (Utilities, Tuition, Etc.)		\$	
Other (Please Specify):		\$	Other (Plea	ase Specify):		\$
Other (Please Specify):		\$	Other (Please Specify):		\$	
Total Monthly Income		\$	Total Mon	thly Expenses		\$
Assets			Liabilities			
Туре		Market/Present Value	Туре			Present Debt Value
Cash (Savings, Chequing, CD:	s, Other, Etc.)	\$	Mortgage(Mortgage(s) Balance		\$
Investments		\$ Loan(s) Bala		alance		\$
Personal Property (Vehicles, J	lewelry, Etc)	\$ Credit Cards (Cu		s (Current Balance Owed)		\$
Real Estate		\$	Other (Specify):			\$
Other (Specify):		\$	Other (Specify):			\$
	Total Assets	\$			Total Liabilities	\$
Are you a Guarantor on any	/ loan or mortgage?	Primary	/ Applicant Ye	es No	Joint Applicant	Yes No
Required Supporting Documentation (To be provided in original or certified copy form, or confirmed in place)	 Passport 3 Months of Employ bank statements) Bermuda Work Perr (if applicable) 3 months of Rent/I 	 3 Months of Employment and income (e.g. pay stub, 3 bank statements) Bermuda Work Permit, Residence Certificate or Spousa 		Passport or Government issued identification Confirmation of place of residence, if not ordinarily resident in Bermuda		

I/We hereby declare that the information which I/we have provided to you in support of this application is true and complete in all material respects and that no information is omitted in relation to any of the items describing my/our liabilities. I/We authorise Clarien Bank Limited and its authorised representatives to contact such persons as you deem necessary to verify the correctness and completeness of this information and authorise any such persons to release it to you.

I/We have read and agree to the terms and conditions of use as stated in the Cardholders Agreement. I/We authorise Clarien Bank Limited to issue the credit card(s) as requested on this form and to charge my credit card account for fees and charges, auto-pay amounts and credit check fees. I/we further agree to accept responsibility for the debts incurred in accordance with the terms and conditions stated.

Signature - Primary Applicant Date (DD/MMM/YYYY) Signature - Joint Applicant Date (DD/MMM/YYYY)

VIAF-02/14/2023 Page 3 of 4



	BANK USE ONLY				
CIF Number					
#1					
#2					

Bank Use Only						
RUSH CARD Employee (E) Private Banking client (P)		Signature	DD/MMM/YYYY			
Approved Credit Limit	Receiving Officer:					
\$	Credit Officer:					
Approval Conditions or Comments	Date automathus					
	Data entered by:					
	Data verified by:					
DECLINED - Provide reason (if applicable)						
Special Processing Notes						
Name as it should appear on the card(s). No nicknames, short names or sp Use a space (one box) to separate each name and/or initial (i.e. John-Paul E Si	ecial characters including commas, acce mith).	ents, periods, numbers and symbols	Hyphens are accepted.			
Primary Cardholder (Applicant)						
Secondary Cardholder						
Authorised User #1						
Authorised User #2						
Authorised User #3						

Clarien Bank Limited, through its wholly owned subsidiary companies, is licensed to conduct bank, investments, corporate service provider and trust business by the Bermuda Monetary Authority.

I have read and understand the terms & conditions, features, functions, rates and fees for this product.

Page 4 of 4 VIAF-02/14/2023