



CLARIEN PORTFOLIO LENDING

Leverage your Clarien investments portfolio with a flexible solution tailored to meet your lending needs.



At Clarien, our Wealth Management team understands the importance of providing a comprehensive portfolio of solutions to meet your specific financial requirements.

Clarien Portfolio Lending is a tailored solution designed to empower clients with the ability to leverage investments by borrowing against your existing portfolio, including:

Clarien Invest

Certificate of Deposits (CDs)

Clarien Brokerage

Stocks, bonds or other eligible securities are used as collateral to provide you with a line of credit.

Competitive interest rates and easy onboarding make portfolio lending a convenient option when you need fast and flexible access to funds.

Additional Lending Solutions
Exclusively for Clarien Wealth Management Clients

OVERDRAFT SERVICES

Protect against the unexpected. Confidently handle cash flow fluctuations and unforeseen emergencies.

UNSECURED LOANS

Further realise short-term goals and life-long dreams. Enjoy the flexibility to complete home expansions, travel the world or invest in the future.

CLARIEN VISA® INFINITE CARD

Enjoy Bermuda's premium credit card — Clarien Visa® Infinite. Relish in exclusive rewards and travel benefits.

We invite you to contact your Private Banker today to apply or initiate the onboarding process.

Thank you for entrusting Clarien with your Wealth Management needs.

For additional information regarding applicable rates and fees, please view the Clarien Fee Schedule.