

## APPENDIX D | “Qualified Participant” Investor Questionnaire

A qualified participant is a category of investor which is similar to accredited investors in the US or sophisticated investors in the UK. A qualified participant includes individuals who fall within any of the following categories, please initial in the space provided, those that apply:

- a) a high income private investor being an individual with personal income in excess of US\$200,000 in each of the two years preceding the current year<sup>4</sup> (the year in which the investment is purchased) or joint income with his/her spouse of US\$300,000 in each of those years and who has reasonable expectation of reaching the same income in the current year;
- b) a high net worth private investor being an individual who has net worth<sup>5</sup> in excess of US\$1,000,000 individually or jointly with his/her spouse in the current year;
- c) a sophisticated private investor being an individual who has such knowledge of, and experience in, financial and business matters as would enable him to properly evaluate the merits and risks of a prospective purchase of investments;
- d) bodies corporate, each of which has total assets of not less than US\$5,000,000, where such assets are held solely by the body corporate or held partly by the body corporate and partly by one or more members of a group of which it is a member;
- e) unincorporated associations, partnerships or trusts, each of which has total assets of not less than US\$5,000,000, where such assets are held solely by such association, partnership or trust or held partly by it and partly by one or more members of a group of which it is a member;
- f) bodies corporate, all of whose shareholders fall within one or more paragraphs (a) to (h);
- g) partnerships all of whose members for within one or more paragraphs (a) to (h); and
- h) trusts all of whose beneficiaries fall within one or more paragraphs (a) to (h).

<sup>4</sup> The “current year” means the year in which the investment is purchased.

<sup>5</sup> “Net worth” means an excess of total assets at fair market value over total liabilities.

### ADDITIONAL INFORMATION WHICH THE FUND MAY REQUIRE BEFORE ACCEPTING AN INVESTMENT FROM AN INVESTOR:

(a) Education Completed

(b) Investment Experience

(c) Tax Bracket

### THE INVESTOR CERTIFIES THAT:

- (a) The Investor has not filed or been involved in bankruptcy proceedings, and there are no suits pending or judgments outstanding against the Investor, that would impair the Investor’s ability to make payments on this investment;
- (b) The investment is solely for the Investor’s own account and not for the account of any other person;
- (c) In signing this Investor Questionnaire, the Investor has received and carefully reviewed all of the following documentation:
  - (i.) the Subscription Agreement; and
  - (ii.) the Prospectus (including the applicable Fund Supplement);

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### THE INVESTOR CERTIFIES THAT (CONT.):

- (d) In making this investment, the Investor is able to bear the economic risk of this investment and the Investor acknowledges that this investment involves a high degree of risk and that the Investor should not be making this investment unless the Investor can afford to lose the amount invested in its entirety; and
- (e) The foregoing statements and documents attached hereto are true and accurate to the best of my knowledge and belief, and the Company/Fund is authorized to rely on the information.

### SIGNATURE OF INVESTOR

#### If an Individual:

\_\_\_\_\_ Signature \_\_\_\_\_ 

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 Print Name Date (DD/MM/YYYY)

#### If Co Owners:

Type of Ownership (tick one):  Co-tenants  Joint Tenancy (married couples only)

\_\_\_\_\_ Signature \_\_\_\_\_ 

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 Print Name Date (DD/MM/YYYY)

#### If an Entity:

\_\_\_\_\_  
 Name of Entity

\_\_\_\_\_  
 Type of Entity

\_\_\_\_\_  
 Jurisdiction of Entity

\_\_\_\_\_  
 Signature of Authorised Signatory of Investor