



SVP, Head of Trust and Family Office

The SVP, Head of Trust and Family Office will play an integral leadership role in the strategic development of Clarien Wealth Management with a focus on Clarien's ultra-high net worth and Family Office client base. The incumbent will be responsible for the supervision and delivery of comprehensive trust and fiduciary services to meet the needs of Clarien's Wealth Management clients, assuming day-to-day leadership of Clarien Trust Limited.

Primary Responsibilities:

- Oversee and manage Clarien Trust Limited, designing and managing strategic deliverables, initiatives and expenses
- Play a key role in the development of the strategic plan and development of fiduciary services within the Clarien Group, including Family Office Services
- Promote unique capabilities of Trust with internal partners to meet the needs of HNW/UHNW client base
- Identify and engage potential clients to understand their financial objectives and articulate where and how Clarien could meet those needs
- Support growth of the business in terms of services provided and assets under management
- Manage risk, compliance and regulatory activities of the business, ensuring appropriate policies and procedures are in place to meet all regulatory requirements

- Manage relationships with key stakeholders
- Carry out special projects as assigned or any other duties as reasonably required.

The Successful Candidate Must Have:

- A university degree and professional qualification in accounting, i.e. CA or CPA;
- Society of Trust and Estate Practitioners (STEP) qualification;
- Existing family office book of business;
- At least 10 years' relevant banking or financial services experience;
- Knowledgeable in cross-jurisdictional tax;
- Excellent communication and presentation skills;
- Sound working knowledge of Microsoft Office (Word, Excel, PowerPoint).

Clarien is an equal opportunity employer and offers a competitive compensation package commensurate with qualifications and experience.

Please submit a detailed cover letter and résumé no later than May 20, 2020 to:

Human Resources Department
19 Reid Street, Hamilton HM 11
P.O. Box HM 665, Hamilton HM CX
Email: jobs@clarienbank.com
Fax: + 441 296 7701

www.clarienbank.com | 441 296 6969

Head Office: 19 Reid Street, Hamilton HM11, Bermuda | Paget Plaza: 161 South Road, Paget DV04, Bermuda

We sincerely thank all applicants for their interest. Only those candidates under consideration will be contacted.

Clarien Bank Limited through its wholly-owned subsidiaries is licensed to conduct banking, trust and investment business by the Bermuda Monetary Authority.