



Quick Start Guide for your mobile device

Clarien iBank Mobile gives you fast, secure access to your accounts on your mobile device. It's the easy-to-use mobile app that lets you bank whenever you want, wherever you are.

LET'S GET STARTED

- You must be a registered iBank Client to enroll in iBank Mobile. To sign up, visit a Clarien Bank branch or call the Client Service Centre at 441-296-6969.
- Sign onto your iBank profile from a desktop or web browser and enroll in Clarien iBank Mobile. Simply go to Self Management and select Enroll to Clarien iBank Mobile.
- Download the Clarien iBank Mobile app from the Google Play Store or iOS App Store.

CLARIEN SOFT TOKEN

Looking for an alternative to your hard token? **Clarien Soft Token** is the secure, convenient way to authenticate your login and transactions in iBank and iBank Mobile.

Getting Set-up to use Clarien Soft Token is simple - here's how:

- 1. Download Clarien Soft Token app from the Google Play Store or iOS App Store.
- 2. Send a Secure Message via iBank to request your Digital Token registration details.
- 3. Your **Authentication** and **Registration codes** will be sent to you directly.
- 4. Once you enter your Authentication and Registration codes, you will be required to set up your PIN and re-confirm it.
- 5. Once your PIN has been set up, you will be able to generate your OTP (One Time Password) in order to log in and verify transactions.

*If your device supports fingerprint authentication, you can use your fingerprint rather than your PIN to log in and verify transactions.

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HOW DO I ACCESS CLARIEN IBANK MOBILE?

- 1. Launch Clarien iBank Mobile app
- 2. Enter your User Name and Password
- 3. Select Login

Will I still need a token to access my iBank profile from a desktop/web browser?

Yes. You will still require a token to sign into your iBank from a desktop/web browser due to additional services such as being able to send Secure Messages. You will only be able to read your Secure Message for iBank Mobile.

HOW DO I VIEW MY ACCOUNTS?

- After login, all your accounts will automatically appear on 1 screen
- Select an account to view details, transaction 2. history and current balance

MAKE A BILL PAYMENT

- Select **Transfers** icon at the bottom of your screen 1.
- 2. Select Bill Payment
- 3. Select From Account to choose preferred account
- 4. Enter amount
- 5 Select Biller and enter name and account details
- Select Recurring Payment to automatically set up future 6. payments
- Select Submit then Confirm after reviewing transaction 7. details
- Select Save this transaction as template option if required 8.
- Select Close or Done 9

TRANSFER FUNDS BETWEEN YOUR CLARIEN ACCOUNTS

- Select Transfers icon at the bottom of your screen 1.
- 2. Select Own Accounts Transfer
- 3. Select From Account and To Account to choose preferred accounts
- 4. Enter Amount and Date
- 5. Select Recurring Payment to automatically set up future payments
- 6. Select Submit then Confirm after reviewing transaction details

CHANGE YOUR PASSWORD

- Select the **User** icon at the bottom of your screen 1.
- Select Change Username or Change Password 2.

TRANSFER FUNDS TO ANOTHER CLARIEN ACCOUNT

- 1 Select Transfers icon at the bottom of your screen
- 2. Select Intrabank Transfers
- 3. Select From Account
- 4. Enter Beneficiary Bank and Beneficiary Account details
- 5. Enter Amount and Date
- Select Recurring Payment to automatically set up future 6. payments

VERIFY TRANSACTION

Using soft token

- 1. Select Send Message to confirm transaction
- 2. Select Accept
- Enter your 4-digit PIN number then OK (or use your fingerprint) 3.
- 4. Return to Clarien iBank Mobile app
- 5. Select Save this transaction as template option if required
- 6. Select Close or Done

Using hard token

- Select Use your token device option. An 8-digit Challenge 1. Response will appear
- Select **OK** button on your token 2.
- 3. Enter your 4-digit PIN number
- 4. Select **OK** button then select **SIGN** button
- 5. Enter the 6-digit number on your mobile app
- Select Confirm after reviewing transaction details 6.
- Select Save this transaction as template option if required 7.
- 8 Select Close or Done

TRANSFER FUNDS TO ANOTHER BERMUDA BANK

- Select Transfers icon at the bottom of your screen 1.
- 2. Select Domestic Payments
- 3. Select From Account
- 4. Enter Beneficiary Bank and Beneficiary Account details
- 5. Enter Amount and Date
- 6. Select Recurring Payment to automatically set up future payments
- 7. See above for instructions to verify transaction using your soft or hard token

TRANSFER FUNDS TO AN OVERSEAS BANK

- 1. Select **Transfers** icon at the bottom of your screen
- 2. Select International Payments
- 3. Select From Account
- 4. Enter Beneficiary Account details
- Select Swift or Clearing Code and enter details 5.
- 6. Enter Amount, Currency and Date
- 7. Select Recurring Payment to automatically set up future payments
- See above for instructions to verify transaction using your 8. soft or hard token

NEED HELP? For additional assistance please call the Clarien Service Centre on 441-296-6969 (Monday to Friday, 8:30am to 5pm) or email us at servicecenter@clarienbank.com





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